MEMORANDUM OF UNDERSTANDING

BETWEEN THE

OXNARD HARBOR DISTRICT

AND THE

SERVICE EMPLOYEES INTERNATIONAL UNION, LOCAL 721

Commencing July 1, 2016 and expiring June 30, 2019
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MEMORANDUM OF UNDERSTANDING
BETWEEN THE
OXNARD HARBOR DISTRICT
AND THE
SERVICE EMPLOYEES INTERNATIONAL UNION, LOCAL 721

ARTICLE 1.00    PARTIES OF MOU

This Memorandum of Understanding (MOU) has been entered into between the OXNARD HARBOR DISTRICT (hereinafter referred to as District), and the SERVICE EMPLOYEES INTERNATIONAL UNION, LOCAL 721 (hereinafter referred to as the SEIU Local 721), on behalf of the employees occupying the job classifications as set forth in Exhibit "A" which is attached hereto and made a part thereof.

ARTICLE 1.01    TERM OF AGREEMENT

This MOU is effective as of July 1, 2016 and expires June 30, 2019 and supercedes and replaces all prior MOUs between the parties. This MOU is entered into and effective upon the ratification and acceptance of the Board of Harbor Commissioners, Oxnard Harbor District, and Service Employees International Union, Local 721. Unless specifically provided herein, changes in wages, hours and terms and conditions of employment shall be prospectively effective on Board approval and adoption of this MOU.

ARTICLE 1.02    IMPLEMENTATION, RATIFICATION

This MOU constitutes a joint recommendation between the parties to be submitted to the Board of Harbor Commissioners for its determination and implementation by one or more resolutions as it may see fit and proper. It is agreed that this MOU is of no force and effect until ratified by SEIU and approved by the Board of Harbor Commissioners. Any District policies or practices, within the scope of representation, not amended by this or subsequent agreements remain in full force and effect. However, for convenience and clarity, the parties have also included herein certain provisions already contained in existing resolutions, and policies of the District on matters pertaining to employer-employee relations Therefore, it is the intent of the parties that the recommendations set forth herein should be implemented by the Board of Harbor Commissioners only to the extent necessary to effect the changes expressly provided herein for employees occupying the job classifications as set forth in Exhibit "A".
ARTICLE 1.03 RECOGNITION

The Service Employees International Union Local 721 is hereby recognized as the exclusive recognized employee organization for those employee members occupying the job classifications as set forth in Exhibit “A”.

ARTICLE 1.04 SCOPE OF REPRESENTATION

Scope of representation of the recognized employee organization shall include all matters relating to employment conditions and employer-employee relations, including wages, hours, and other terms and conditions of employment; except, however, that the scope of representation shall not include consideration of the merits, necessity, organization of any service, or activity provided by law or executive order.

ARTICLE 1.05 SENIORITY

Seniority, as herein used, shall be determined by the date an employee is hired by the District. When an employee has been hired by the District, leaves the District’s employment and is rehired, for purposes of determining seniority, such employee’s most recent date of hire shall be used.

ARTICLE 1.06 MANAGEMENT RIGHTS

A. The parties hereto recognize and agree that the District retains and reserves all powers, rights, authority, duties and responsibilities conferred upon and vested in it by the laws and constitution of the State of California and of the United States. This does not preclude SEIU Local 721’s right to file a grievance over the impacts that decisions on these matters may have on wages, hours and other terms and conditions of employment.

B. The parties hereto recognize and agree that the District’s powers, rights authority, duties and responsibilities include the exclusive right to:

- Determine and modify the organization of the District;
- Determine the nature, standards, levels, and mode of delivery of District services;
- Determine the methods, means, and the number and kinds of personnel by which services are to be provided;
- Direct employees, including scheduling and assigning work, work hours, and overtime;
- Establish employee performance standards and compliance therewith;
• Relieve employees because of lack of work or lack of funds or for other legitimate reasons;
• Implement rules, regulations, and directives consistent with law and the specific provisions of this MOU;
• Take all necessary actions to protect the public and carry out its mission in emergencies;
• Determine the content of job classifications;
• Manage, plan, staff, organize, direct, and control the performance of District services and the employee’s functional duties and responsibilities in performing such services except that the District shall not require District employees to perform work of contractors engaged by the District.

C. The District maintains the exclusive right to establish and change performance standards; to introduce new or improved methods of operation; and to otherwise take any action necessary to increase efficiency and productivity.

D. When an emergency or disaster occurs, the District shall notify and consult with SEIU Local 721 but does not relinquish its rights to operate in a manner commensurate with emergency or disaster procedures. The District retains the rights to amend, modify, or suspend certain policies and practices including those outlined in this Memorandum of Understanding in cases of natural or manmade disaster or other similar significant interruption of District operations.

E. Nothing in this Article shall preclude SEIU Local 721’s right to meet and confer over those changes and the effects of those changes on bargaining unit employees.

ARTICLE 1.07 HOURS OF WORK

The District operates with a minimum payroll increment of time of fifteen (15) minutes. For purposes of timekeeping and payroll, District employees are to round work time to the nearest fifteen minute increment. For example, working seven and a half minutes rounds down to zero and working more than seven and a half minutes rounds up to fifteen minutes. Working less than seven and a half minutes is considered de minimis time.

The standard work period for all unit members shall consist of seven (7) consecutive days (168 recurring hours) from 12:00 a.m. on Tuesday through 11:59 p.m. on Monday.

The standard hours of work shall consist of 40 hours per week.

A. HARBORMASTER UNIT

1. HARBORMASTER SUPERVISOR
The Harbormaster Supervisor's work schedule (hours of work and days of work) will be Monday - Thursday 0700-1700. The District has the discretion to change or modify the work schedule (hours of work and/or days of work) to meet operational needs. The Harbormaster Supervisor is entitled to two fifteen minute rest periods and one thirty minute paid meal period each workday as scheduled by the Chief Operating Officer.

2. HARBORMASTER I/II

The Harbormaster I/II has a flexible work schedule. Harbormasters I/II select one of three watches which are defined as the hours worked per day and the District assigns shifts which are identified as the days of the week the Harbormaster I/II works his/her watch. The District determines the number of employees working each watch and each shift. There is no minimum staffing requirement for Harbormaster I/II. The District may change an employee's shift (workdays) by providing the employee seven days notice of the change in shift.

HARBORMASTER I/II are assigned a 4/10 work schedule which consists of assignment to one of three designated ten (10) hour watches scheduled as four consecutive days of work followed by three consecutive days off. The District may implement alternative/flexible schedules which may modify watches or shifts. When the District finds it necessary to implement flexible/alternative schedules, the District shall meet and confer with SEIU Local 721 prior to its implementation.

The three (3) designated watches are as follows:

WATCH #1 – 2130 to 0730 hours daily (The first two and one-half (2½) hours of the watch on the previous day is considered only as part of the same day as the majority of the watch.)
WATCH #2 – 0700 to 1700 hours daily
WATCH #3 – 1200 to 2200 hours daily

HARBORMASTER I/II shall not be required or permitted to work more than fifteen (15) hours in any twenty-four (24) hour period measured from the actual time that the employee begins work.

HARBORMASTER I/II shall choose one of the three designated watches every July 1 based upon seniority. A change in any watch will not take effect until the beginning of the work period that includes August 1st following the selection. If two (2) or more Harbormaster I/II seek the same watch, the Harbormaster I/II with the most seniority shall be assigned the watch. The Harbormaster I/II will continue to work the assigned watch for the next twelve (12) month period. Shift trading as permitted in the MOU is permitted during the 12 month timeframe.
Harbormasters working Monday through Friday Watch #2 will be regularly staffed with two Harbormasters. On any weekday (except Wednesday) when there are two or more vessels engaged in international trade at the Port, should a Watch 2 Harbormaster request and be granted leave time, five (5) hours of his/her watch will be backfilled with overtime.

3. REST AND MEAL PERIODS

Harbormasters I/II are provided two fifteen minute rest periods per watch. The first rest period typically is scheduled two hours into the watch and the second rest period is typically scheduled approximately two hours prior to the end of the watch. Rest periods cannot be combined nor can they be used at the beginning or end of a watch. Rest periods should be taken at the location where the employee is working at the time of the break. Any travel time from a worksite to another location (including back to the Port) will be counted as part of the fifteen minute rest period.

Harbormaster I/II are provided a thirty minute on-duty meal period as Harbormaster I/II may be called to perform work during the meal period.

If a Harbormaster I/II works for more than ten (10) hours, a second thirty minute on-duty meal period shall be scheduled. The second meal break may be waived by mutual agreement of the employee and his/her supervisor.

B. FACILITIES MAINTENANCE UNIT

1. FACILITIES SUPERVISOR

The Facilities Supervisor’s work schedule (hours of work and days of work) will be Monday–Friday 0700-1600. The District has the discretion to change or modify the work schedule (hours of work and/or days of work) to meet operational needs. The Facilities Supervisor is entitled to two fifteen minute rest periods and one sixty minute unpaid meal period each workday as scheduled by the Chief Operating Officer.

2. FACILITIES TECHNICIAN I/II

The Facilities Technician I/II works a 0700 to 1730 watch (hours of work). The District assigns the shift (days of work). The District determines the number of employees working each watch and each shift. There is no minimum staffing requirement for Facilities Technicians I/II. The District may change an employee’s shift (workdays) by providing the employee seven days notice of the change in shift.

Facilities Technicians I/II are typically assigned a 4/10 work schedule which consists of assignment to a ten (10) hour watch scheduled as four consecutive days of work followed by three consecutive days off.
The District may adjust employee work schedules up to six (6) times a year to provide coverage on Saturdays for special projects, provided that the District gives the employees fourteen (14) days notice of the change. This change will not result in overtime payment unless the employee exceeds forty (40) hours of compensation in the work period.

3. MAINTENANCE TECHNICIAN

The standard work schedule for the Maintenance Technician is Monday through Friday from 0530 – 1400.

The District may adjust employee work schedules up to six (6) times a year to provide coverage on Saturdays for special projects, provided that the District gives the employees fourteen (14) days notice of the change. This change will not result in overtime payment unless the employee exceeds forty (40) hours of compensation in the work week.

4. REST AND MEAL PERIODS

Facilities Technicians I/II and Maintenance Technicians are provided two fifteen minute rest periods per watch. The first rest period typically is scheduled two hours into the watch and the second rest period is typically scheduled approximately two hours prior to the end of the watch. Rest periods cannot be combined nor can they be used at the beginning or end of a watch. Rest periods should be taken at the location where the employee is working at the time of the break. Any travel time from a worksite to another location (including back to the Port) will be counted as part of the fifteen minute rest period.

Facilities Technicians I/II and Maintenance Technicians are provided a thirty minute unpaid meal period. The unpaid meal period should begin within five (5) hours from the beginning of the work shift (i.e. typically on or around 12:00 p.m.). Employees in these classifications are not paid during the meal period and are therefore permitted to leave their worksite during the meal period.

C. OFFICE CLERICAL UNIT

The employees in the Office Clerical Unit work Monday – Friday 0800 – 1700. Regular hours of work are eight hours per workday and are determined by the District to support operational needs.

Employees in the Office Clerical Unit are provided two fifteen minute rest periods per day. Rest periods are scheduled by the Supervisor. The first rest period typically is scheduled two hours into the workday and the second rest period is typically scheduled approximately two hours prior to the end of the workday. Rest periods cannot be combined nor can they be used at the beginning or end of a workday. Rest periods
should be taken at the location where the employee is working at the time of the break. Any travel time from a worksite to another location will be counted as part of the fifteen minute rest period.

Employees in the Office Clerical Unit are provided a one hour unpaid meal period. The unpaid meal period should begin within five (5) hours from the beginning of his/her workday. Employees in these classifications are not paid during the meal period and are therefore permitted to leave their worksite during the meal period.

**D. PART-TIME EMPLOYEES**

Part-time Employees may be hired by the District at its discretion. Part-time employees are not used to permanently replace full-time employees.

**E. TEMPORARY TRANSFER**

Nothing contained herein shall prohibit the District from temporarily transferring an employee who has special skills, abilities or knowledge to a position where such attributes are required. When feasible a rotation process may be used for transfer assignments.

**F. ASSIGNED WORK IN OTHER LOCATIONS**

If an employee is assigned to work in a location away from the District, travel time from and returning to the District will be considered time worked.

**G. VOLUNTARY WATCH/SHIFT TRADE**

Within the scope of this provision, two District employees within the same Unit and same job classification may voluntarily agree, with the written approval of the District, to trade for one another during scheduled work hours. Employees who voluntarily agree to shift/watch trading will not receive overtime compensation as a result of the trade. Such trades will not be approved if they create overtime. Employees may utilize trade time in scheduling work hours under the following guidelines and conditions:

- **a.** Prior written approval must be obtained from the employees’ Supervisor. Prior written approval will be granted from the employees’ supervisor as long as the criteria below has been met and the request is received at least seven (7) days prior to the first part of the trade.

- **b.** The employees requesting the trade are responsible for submitting a written request containing the specific dates, times, and names of the employees involved. The written request must be signed by all involved employees. Approval will only be considered for specific dates, i.e. no open ended trades.
c. Trade days are to be indicated on the PTO form as: T/W for trade day worked and T/O for trade day off. A notation in the comments section of the PTO form is required.

H. CALL-BACK/RETURN TO WORK

An off-duty Harbormaster I/II, Facilities Maintenance Worker, Facilities Technician I/II is not “on-call”, and is not required to return to work if requested until the employee’s next regularly scheduled shift. If an employee is asked to return to work (i.e. called back unexpectedly) and voluntarily agrees to do so, the employee shall be paid for not less than 4 hours of work, even if the employee is required by the District to work less than 4 hours. An employee working pursuant to a call-back will work the number of hours as directed by the District and be paid for all hours worked.

Harbormaster and Facilities Supervisors who rotate and respond as part of the call-back process receive the four hour minimum when responding to a call back and returning to work.

Harbormaster and Facilities Supervisors who perform after hours work (i.e. respond to phone calls or call employees back to work) receive a minimum call-back amount of thirty minutes per day and are paid for time actually worked.

I. EARLY REPORT/HOLD OVER

An employee who is asked to remain at work after the completion of his/her designated watch or shift, or to arrive early before the beginning of his/her scheduled watch or shift, is not entitled to a any minimum amount of pay, but rather will be paid for the time they are actually at work.

J. TIME RECORDING SYSTEM

The District has the right to implement a time recording system. All non-exempt employees shall use the designated time recording equipment at the start and end of each workday and at the start and end of their unpaid meal breaks. Specifically, employees must clock in at the start of their work day and be ready to begin work at their work assignments at the starting time of the watch/shift, and clock out at the end of their work day.

Employees who leave during the work day for an approved leave and then return to work during the same work day must clock out when they leave and clock in again when they return to work.

No employee may use or tamper with another employee’s time recording device under any circumstance. Such action is considered falsification of records and/or damage to District property and will result in disciplinary action up to and including termination.
of employment. In addition, failure to clock in and out may result in similar disciplinary action.

ARTICLE 1.08 OVERTIME AND COMPENSATORY TIME BANK

A. OVERTIME

All employees covered by this MOU shall be paid one and one-half (1½) times their prevailing straight time hourly wage rate for all hours worked in excess of forty (40) hours in a work week. All time for which an employee is paid counts as time worked. For planned, scheduled overtime and call-backs, overtime shall be distributed equally, based on seniority within each classification subject to the availability of each employee within each classification.

For unscheduled overtime, employees currently on duty or assignment may be given the overtime opportunities (i.e. remain at work/hold over or report early to work) to complete the task requiring overtime without regard to seniority. For example, if a less senior employee is on duty and something arises that requires the employee to work overtime following his/her shift, the District is not required to distribute this overtime on the basis of seniority.

Except as provided in this Article, the most senior employee shall have the first opportunity for overtime. No employee shall accumulate more than ten (10) hours overtime without the next senior and available employee being offered overtime.

Overtime hours are worked as needed at the direction of the District. Assignment to overtime may not coincide with the hours and/or days of typical watches and/or shifts.

B. COMPENSATORY TIME BANK

Employees may elect to receive compensatory time off in lieu of pay for overtime at the rate of one and one-half (1½) hours for each hour actually worked, to be accumulated up to a maximum of one hundred (100) hours compensatory time-off (or approximately 66 hours of overtime) during a fiscal year. Employees may elect to accrue comp time (up to the cap) or to be paid overtime for each hour worked; no partial accrual/payment option is permitted.

On the last payday in June, or prior to any increase in pay, whichever is earlier, all accumulated balances of compensatory time-off shall be reduced to no more than forty (40) hours and all excess hours accumulated shall be paid off based on the hourly straight time wage rates then prevailing. Employees shall elect compensatory time-off in lieu of overtime by indicating that election on the Personal Time Off (PTO) form submitted by the employee. A “fiscal year” is the period from July 1 of one calendar year through June 30 of the next calendar year.
ARTICLE 1.09 CONFLICT OF MOU AND DISTRICT ADMINISTRATIVE POLICY

It is understood and agreed that there exists within the District, in written form, certain personnel rules, policies, practices, and benefits generally contained in the District’s administrative policy. In the event of proposed changes to said administrative policy directly affecting SEIU unit members, SEIU Local 721 shall be advised of the proposed changes so that the District and SEIU Local 721 can meet and confer about the proposed changes, as soon as possible, to the extent that such proposed changes are within the scope of representation. With regard to bargaining unit employees only, the District shall not have the right to change the administrative policy when such change is expressly prohibited by specific provisions of this MOU without prior meeting and conferring with SEIU Local 721. The District does have the right to change said rules and/or regulations as they might affect other employees not covered by this MOU without prior meeting and conferring with SEIU Local 721.

Local 721 and employee Stewards shall be provided a copy of any proposed resolution or administrative policy that may affect the employee’s wages, duties, description of duties, disciplinary procedures, or other matters affecting the terms of the MOU. Such proposed resolutions or administrative policies shall be provided to Local 721 and Stewards at least 72 hours prior to the Board of Harbor Commissioners considering such changes or implementations. In the event of an emergency necessitating immediate action, the District shall notify Local 721 and employee Stewards in writing within 72 hours of the adoption of any policy or resolution by the Board, and upon request, meet with Local 721 and employee Stewards within 14 calendar days of such adoption. An emergency is an event outside the District’s control such as a natural disaster, fire, accident, or incident that includes destruction of property or a safety risk to the public requiring a response of District and safety personnel (Police and/or Fire).

A. LABOR MANAGEMENT COMMITTEE

The District agrees to meet, upon request, during working hours at least once a month, unless mutually waived, with Local 721 and employee Stewards or designated members on matters affecting MOU employees. The Labor Management Committee’s purpose is to work effectively together to resolve issues regarding the implementation of MOU provisions or other workplace conflicts. The Labor/Management Committee shall consist of employee Stewards and an equal number of Management employees. An SEIU Local 721 representative and an outside Management representative may also attend any or all of the meetings. Agenda items shall be submitted in writing to all members of the Committee at least twenty-four hours prior to the meeting. Scheduled meetings may be cancelled upon mutual agreement.
ARTICLE 1.10 SEVERABILITY CLAUSE

Should any portion of this MOU be rendered or declared invalid by reason of any existing or subsequently enacted legislation, or by any decree of a court of competent jurisdiction, such invalidation of such portion of this MOU shall not invalidate the remaining portions hereof. They shall remain in full force and effect.

ARTICLE 1.11 SALARIES AND WAGES

A. SALARY RANGE STEP SCHEDULE

Employees occupying the job classifications, as set forth in Exhibit “A”, shall be paid on the basis of a Step plan identified and attached as Exhibit “B”.

B. PROBATIONARY PERIOD

All new employees serve an initial probationary period of one year (12 months).

C. STEP MOVEMENT WITHIN THE SALARY RANGE

1. New employees are typically hired at Step one of the salary range in the classification. The CEO & Port Director may approve appointment at a higher step in the range based on prior related work experience and salary history.

2. Movement from step to step within the step plan shall be based on satisfactory performance.

3. All unit classifications are eligible to move to a higher step once every twelve months (annually) upon receipt of a performance evaluation and when demonstrating satisfactory performance.

4. Each employee’s supervisor is responsible for timely evaluation of the employee on an annual basis. The form for the performance evaluation shall be the Employee Evaluation Report attached as Exhibit “C.”

   a. New employees will receive an initial performance evaluation after ninety (90) days of employment. This initial evaluation shall not result in a step or salary increase.

   b. Evaluations shall be presented to the employee approximately thirty days prior to an employee’s anniversary/hire date or promotional date, unless an extension is granted by the CEO & Port Director. Any extensions for the employee’s annual performance evaluation will be communicated to the employee. If an employee has performed in a satisfactory manner, but has not been evaluated in the manner stated
above, then the employee will be entitled to have the appropriate step increase retroactive to the date the step increase was due. Step increases shall not occur more frequently than once every twelve months.

5. Upon reaching the top step of a salary range, employees will continue to receive an annual performance evaluation but will not be eligible for additional step increases. An employees’ base pay is capped at the top step of his/her salary range.

6. An employee may be denied a step increase by the CEO & Port Director if:

   a. During the evaluation interval the employee received disciplinary action and the employee’s behavior has not improved as of the date of the evaluation; or

   b. The employee is rated as “Needs Improvement” on three (3) or more assessment categories of the Employee Evaluation Report attached as Exhibit “C”.

If an employee is denied a step increase, the employee will be given ninety (90) days to correct the situation. At the end of the ninety (90) day period an interim evaluation will be conducted and upon the results of that evaluation the CEO & Port Director may (1) continue to withhold a step increase, if performance has not improved, or (2) grant a step increase effective the date the interim evaluation was conducted. Whenever a step increase has been denied, the employee shall have the right to seek remedies through the grievance procedures established in this MOU.

7. If an employee is transferred from one job classification to another job classification with the same wage rate, the employee will move to the next highest step in the new classification upon completing one year in the new assignment.

8. An employee promoted from one classification to another classification with a higher top step will be initially promoted to the step in the new salary range that provides an increase in base pay. They will be eligible for the next step increase one year after promotion.

D. DIRECT DEPOSIT

The District shall provide for automatic deposit of employee pay warrants to employee’s bank of choice.

E. VOLUNTARY 457 DEFERRED COMPENSATION PLAN
The District shall maintain the CalPERS 457 plan for employee’s choice and voluntary participation.

F. SHIFT DIFFERENTIAL

Harbormaster’s I/II who are regularly assigned (i.e. selected and scheduled to work for twelve months) to work Watch #1 (2130-0730) will be provided with a 5% shift differential paid for regularly scheduled hours actually worked on that watch (use of leave as substitute for regular hours is not subject to shift differential premium).

The parties agree that this is special compensation and shall be reported as such to CalPERS, to the extent legally permissible, pursuant to Title 2 CCR, Section 571(a)(4).

Harbormaster’s I/II who are regularly scheduled to work watch #1 and who work another watch shall not be eligible for shift differential premium pay for any other watch.

G. LUMP-SUM SALARY PAY

In year one (1) of this agreement (July 1, 2016- June 30, 2017) a one-time payment of 1% of each employee’s annual base rate compensation (Employee’s hourly rate at June 30, 2016, times 2080 hours, time 1%) shall be paid to each employee under this agreement if the Port experiences a 5% or greater increase in “Total Revenue” from fiscal year 2014/2015 to 2015/2016. The one-time payment will increase one-half of one percent (.5%) for each additional one percent of revenue increase up to a maximum of a 3.5% one-time payment should the Port experience a ten percent increase in revenue from fiscal year 2014/2015 to 2015/2016. Such payment will be paid with the pay period that follows Board approval of this MOU, or upon receipt of the District’s annual Audit from its Auditing firm, whichever occurs later. By way of example; The Port’s 2012 Comprehensive Annual Financial Report, CAFR on page 18 (See Exhibit “D”) reported “Total Revenue” of $12,210,620 and $10,688,567 for fiscal years ended June 30, 2012 and 2011 respectively, representing a 14.2% increase. $1,522,053+$10,688,567 = 14.2%

In year two (2) of this agreement (July 1, 2017 to June 30, 2018) a one-time payment of 1% of each employee’s annual base rate compensation (Employee’s hourly rate at June 30, 2017 times 2080 hours times 1%) shall be paid to each employee under this agreement if the Port experiences a 5% or greater increase in “Total Revenue” from fiscal year 2015/2016 to 2016/2017. The one-time payment will increase one-half of one percent (.5%) for each additional one percent of revenue increase up to a maximum of a 3.5% one-time payment should the Port experience a ten percent increase in revenue from fiscal year 2015/2016 to 2016/2017. Such payment will be paid on October 15, 2017 or upon receipt of the District’s annual Audit from its Auditing firm, whichever occurs later. By way of example; The Port’s 2012 Comprehensive Annual Financial Report,
CAFR on page 18 (See Exhibit “D”) reported “Total Revenue” of $12,210,620 and $10,688,567 for fiscal years ended June 30, 2012 and 2011 respectively, representing a 14.2% increase. $1,522,053÷$10,688,567 = 14.2%

In year three (3) of this agreement (July 1, 2018 to June 30, 2019) a one-time payment of 1% of each employee’s annual base rate compensation (Employee’s hourly rate at June 30, 2018 times 2,080 hours times 1%) shall be paid to each employee under this agreement if the Port experiences a 5% or greater increase in “Total Revenue” from fiscal year 2016/2017 to 2017/2018. The one-time payment will increase one-half of one percent (.5%) for each additional one percent of revenue increase up to a maximum of a 3.5% one-time payment should the Port experience a ten percent increase in revenue from fiscal year 2016/2017 to 2017/2018. Such payment will be paid on October 15, 2018 or upon receipt of the District’s annual Audit from its Auditing firm, whichever occurs later. See description above for calculation method description.

ARTICLE 1.12      ACCESS TO PREMISES

Reasonable access to employee work locations shall be granted officers of SEIU Local 721 and their officially designated representatives for the purpose of processing grievances or contacting members of the organization concerning business within the scope of representation. Such officers or representatives shall not enter any work locations without the prior consent of the CEO & Port Director or his/her designated representative. Access shall be granted so as not to interfere with the normal operations of the department or with established safety or security requirements. Request for use of District facilities will indicate the date, time, and purpose of any general meeting for which the facilities are requested. Solicitation of membership and activities concerned with the internal management of SEIU Local 721, such as collecting dues, holding membership meetings, campaigning for office, conducting elections, distributing literature and other union business, shall be allowed during working hours as long as it does not disrupt normal business operations of the District.

ARTICLE 1.13      BULLETIN BOARDS

SEIU Local 721 may use the District’s bulletin board for the posting of SEIU Local 721’s business and social events under the following conditions:

A. SEIU Local 721 representatives shall post union materials only on the bulletin boards.

B. SEIU Local 721 shall provide to the District copies of materials that are posted on the bulletin boards.

C. If the District objects to the contents of such material, the District shall notify the SEIU Local 721 representative, and the material shall be removed.
ARTICLE 1.14 REDUCTION/JOB SECURITY

It is agreed that no employee represented by SEIU Local 721, by virtue of adoption of this MOU, shall suffer a reduction in wages during the term of this MOU, unless such reduction is specifically provided for herein.

The District reserves the right to replace a worker if an employee retires, resigns, is terminated, or otherwise unable to fulfill the duties of the position (e.g., disability.) If the economic conditions so require, the District shall have the right, within its reasonable discretion, to leave a position vacant. If requested, the District will establish a meet and confer with SEIU Local 721.

Further, the District and SEIU Local 721 agree to work together in support and advancement of technological changes and changes in the area of work assignments when needed. If necessary, changes in the area of work assignments occur, a Labor/Management Committee will be established to review the changes and make recommendations to the District.

Notwithstanding the above, the District retains the right to discipline employees for cause in the manner provided by section 12411 of the District’s Policy and Procedures for Administration of Employer-Employee Relations adopted by Resolution No. 928 (incorporated herein by reference) or as section 12411 may be amended in the future.

Further, the District retains the right to layoff bargaining unit employees hired after July 1, 2005 due to business necessity resulting from lack of work, lack of funds, abolishment of a position or reduction in service level as considered necessary by the District. The employee holding the position may be laid off or demoted. A layoff or demotion for the reasons listed in this paragraph are not disciplinary actions. A layoff may affect one or more departments and/or classifications as the needs of the District dictate.

The order of layoff shall be determined from within the job classification to be affected, and based on an employee’s service time with the District. Where the date of hire of two (2) or more regular employees to be affected is the same date, then special skills and abilities will be primary factors considered in selecting which employee will be retained.

ARTICLE 1.15 PERSONNEL FILES AND AVAILABILITY OF DATA

A. PERSONNEL FILES

Every employee has the right to inspect the contents of his/her personnel file or may designate in writing a SEIU Local 721 representative to inspect the file. As specified
under the State of California Labor Code Section 1198.5, the District shall make the contents of those personnel records available to the employee at reasonable intervals and at reasonable times. The review of personnel files shall not apply to: 1) records relating to the investigation of a possible criminal offense, 2) letters of reference, and 3) ratings, reports or records that were obtained prior to the employee's employment. No material relating to performance appraisal, letters of reprimand and accommodation, or disciplinary action shall be placed in the personnel file of an employee without the employee first being given an opportunity to read such material. The employee shall acknowledge that he/she has read such materials by affixing his/her signature on the material to be filed with the understanding that, although such a signature indicates acknowledgment, it does not necessarily indicate agreement. If the employee refuses to sign the material, it shall be placed in his/her personnel file with an appropriate notation by the person filing it.

B. AVAILABILITY OF DATA

The District will make available to SEIU Local 721 such non-confidential information pertaining to employment relations as is contained in the public records of the District. Such information will be made available during regular office hours in accordance with the District's rules and procedures for making public records available after payment of reasonable costs, where applicable. Nothing herein shall be construed to require disclosure of records that are:

a. Personnel, medical, and similar files, the disclosure of which would constitute an unwarranted invasion of personal privacy or be contrary to merit system principles, unless authorization by the individual employee is obtained.

b. Working papers or memoranda that are not retained in the ordinary course of business or any public records available which clearly outweigh the public interest served by disclosure of the record.

c. Records pertaining to litigation to which the District is party, or claims or appeals that have not been settled.

d. Records pertaining to an internal investigation involving active, former, retired or deceased District employees.

e. Nothing in this rule shall be construed as requiring the District to do programming or assembly of data in a manner other than usually done by the District.
ARTICLE 1.16    NO STRIKE OR LOCKOUT

The District agrees not to engage in any lockout of employees represented by SEIU Local 721 during the term of this MOU. Participation by any employee in a strike or work stoppage that constitutes a breach of this MOU may subject the employee to disciplinary action, up to and including discharge.

It is agreed and understood that during the term of the MOU and while engaged in the meet and confer process on a successor MOU, no employee, organization, its representatives, or members shall engage in, cause, instigate, encourage, or condone a strike, sympathy strike, work stoppage, work slowdown or sick-outs of any kind. If SEIU Local 721, its representatives, or members engage in, cause, instigate, encourage, or condone a strike, work stoppage, or slowdown of any kind, in addition to any other lawful remedies or disciplinary actions, the District’s CEO & Port Director may prohibit the use of bulletin boards, prohibit the use of District facilities, and prohibit access to former work or duty stations by SEIU Local 721. As used in this Section, “strike” or “work stoppage” means a concerted failure to report for duty, the willful absence from one’s position, the stoppage of work, or the absence in whole or in part from the full, faithful performance of the duties of employment for the purpose of inducing, influencing, or coercing a change in the conditions of compensation, or the rights, privileges or obligations of employment. Any decision of the CEO & Port Director made under the provisions of this Section, may be appealed to the Board of Harbor Commissioners in accordance with the employee relations policy enacted by the Board of Harbor Commissioners adopted Resolution No. 928 as amended. No employee need cross a bona fide picket line if his/her physical health or safety will be jeopardized by so doing.

ARTICLE 1.17    FAIR SHARE AGREEMENT/DUES AND CONTRIBUTION CHECK-OFF

A. FAIR SHARE AGREEMENT

The parties agree to implement this Article of the MOU in conformity with California Government Code Section 3502.5 and as provided in this Article.

a. Within ten (10) calendar days of new employment with the District, unit employees who choose not to become members of the SEIU Local 721 shall be required to pay to the SEIU Local 721 a representation service fee that represents such employee’s proportionate share of the SEIU Local 721’s cost of legally authorized representational services, on behalf of unit employees in their relations with the District. Such representation service fee shall in no event exceed the standard initiation fee, periodic dues and general assessments paid by unit members who are members of the SEIU Local 721. As provided for in
Government Code Section 3502.5(c), any employee who is a member of a bona fide religion, body or sect that has historically held conscientious objections to joining or financially supporting public employee organizations shall not be required to join or financially support any public employee organization as a condition of employment but shall pay the sums equal to the periodic dues, initiation fees, or agency shop fees to a non-labor charitable fund exempt from taxation under Section 501(c)(3) of the Internal Revenue Code, chosen by the employee, and provide proof of such payment on a monthly basis to the District.

b. Nothing herein shall be construed to modify employees’ rights to revoke the agency shop provision of this Memorandum of Understanding pursuant to the procedures set forth in Government Code Section 3502.5(d). The representation service fee arrangement provided by this Article may be rescinded by majority vote of all employees represented by SEIU Local 721 provided that a request for such vote is supported by petition containing the signatures of at least thirty percent (30%) of the employees represented by Local 721. Such vote may be taken at any time during the term of this Memorandum of Understanding but in no event shall there be more than one vote taken during such term. All employees in the bargaining unit shall be eligible to vote.

c. SEIU Local 721 shall make available to unit employees required to pay a representation service fee under this Article, at its expense, an escrow and administrative appeals procedure for challenging the amount of the fee that complies with the requirements of applicable law.

d. SEIU Local 721 agrees to fully indemnify the District and its officers, employees and agents against any and all claims, proceedings and liability arising, directly or indirectly, out of any actions taken or not taken by or on behalf of the District under this Article, and to reimburse the District for its costs in defending against any such claims, proceedings or liability.

B. DUES

The District shall, during the term of this MOU, deduct from the employee’s salary monthly dues of each employee in the recognized representative unit who has furnished the District with an individual written authorization, revocable and subject to the terms of employer-employee relations policy. SEIU Local 721 shall indemnify the District and defend at its expense against any liability, claim, demand, judgment, or loss from any lawsuit filed by any employee or group of employees in connection with this check-off provision. The District agrees to remit such deductions to SEIU Local 721 monthly. Any request by any employee to begin deducting SEIU Local 721 dues, to cease deducting such dues, to change the amount of such dues deducted, or any other request by SEIU Local 721 to change the amount of the dues being deducted shall be
effective only in the pay period following the pay period in which such request is received by the District.

C. POLITICAL ACTION OR OTHER VOLUNTARY CHECK-OFF PAYMENT TO SEIU LOCAL 721

The District shall, upon receipt of an individual written request on a form approved by the District and signed by the employee covered by the MOU, deduct each pay period from such employee's wages the amount specified in such request and forward the full amount thus deducted to SEIU Local 721. SEIU Local 721 shall indemnify the District and defend at its expense against any liability, claim, demand, judgment, or loss from any lawsuit filed by any employee or group of employees in connection with this check-off provision.

D. MAINTENANCE OF MEMBERSHIP

Any employee in this unit who has authorized Union dues deduction as of the effective date of this MOU or at any time subsequent to the effective date of this MOU shall continue to have such dues deduction made by the District during the term of this MOU; provided however that any employee in the unit may terminate such Union dues during the period not less than thirty (30) business days and not more than forty-five (45) business days before the expiration of this MOU, by notifying the Union of their termination of dues in writing. Such notification shall be delivered in person or by U.S. mail and should be in the form of a letter containing the following information: employee name, employee number, job classification, department name, and name of Union from which dues deductions are to be cancelled. The Union will provide the District's Chief Financial/Administrative Officer with the appropriate documentation to process the dues cancellation within ten (10) business days after receipt of cancellation notice.

ARTICLE 1.18 GRIEVANCE PROCEDURE

A. PURPOSE OF RULE

To promote improved employer-employee relationships by establishing procedures through which an employee may have his/her complaint heard and decided in an orderly manner. To provide that grievances shall be settled as near as possible to the point of origin.

B. MATTERS SUBJECT TO GRIEVANCE PROCEDURE

For the purpose of this rule, a grievance shall be defined as a dispute about the application or interpretation of this MOU. All other matters within the scope of representation not otherwise referenced by this Article or by a specific Article of this
MOU, including, but not limited to: appeals from discipline; claims of illegal discrimination; or a dispute over the application, interpretation or practical consequences of a District Policy, or regulation shall be adjudicated through District Resolution No. 928, Section 12411.

C. INFORMAL LEVEL

An employee who believes that the MOU has been violated must first try to resolve the grievance through discussion with his/her immediate supervisor. It is the employee’s responsibility to bring the grievance to his/her supervisor’s attention within ten (10) calendar days from the date the alleged grievance occurs, or within ten (10) calendar days of the time when the employee should reasonably become aware of the event giving rise to the alleged grievance. If, after this discussion, the employee believes the matter is not satisfactorily resolved, he/she may, within five (5) calendar days from the date of the discussion, file a formal grievance with the CEO & Port Director.

D. FORMAL LEVEL

A grievance unresolved under the informal step may be submitted in written form to the District’s CEO & Port Director. The CEO & Port Director, or his/her designated representative, shall within ten (10) calendar days of receipt of the grievance discuss the grievance with the employee and his/her designated representative, if any. The CEO & Port Director shall give his/her written decision to the employee and representative, if any, within fifteen (15) calendar days after the completion of such discussion. When a grievance has been determined to be in the employee’s favor, the District shall compensate any affected employee for any monies or time which may be owed to the employee during the pendency of the grievance.

E. TIMELINESS

If an employee fails to respond within the designated time frames, the grievance shall be deemed withdrawn. If the District fails to respond within the designated time frames, the employee may advance to the next step of the grievance procedure.

ARTICLE 1.19 ARBITRATION

Grievances which may be processed through the procedures set forth in this Article, shall be limited to those which have not been settled pursuant to the provisions and definitions as set forth in Article 1.18, above. Grievances which are not settled pursuant to the grievance procedure herein shall be resolved in the following manner:

A. The employee who desires to initiate arbitration must give notice to the District of the intent to do so no later than ten (10) calendar days after receipt of the decision of Formal Level grievance written decision of the CEO & Port Director.
B. As soon as possible, and in any event, not later than fifteen (15) calendar days after the District received notice from the employee for the desire to arbitrate, the parties shall agree upon an arbitrator. If no agreement is reached within said fifteen (15) calendar days, an arbitrator shall be selected from a list of five (5) arbitrators submitted by the State Conciliation Service or by such other mutually agreeable neutral body by alternate striking of names until one remains. The party who strikes the first name from the panel shall be determined by flipping a coin.

C. Either the District or SEIU Local 721 may call any District employee as a witness and the District agrees to release said witness with pay if the employee is on-duty.

D. The arbitrator shall have no power to alter, amend, change, add to, or subtract from any of the terms of this MOU. The decision of the arbitrator shall be based solely upon the evidence and arguments presented to him/her by the respective parties in the presence of each other.

E. Either party may be represented by legal counsel.

F. The parties shall pay their own expenses, except those of the arbitrator whose expenses shall be shared equally.

G. The decision of the arbitrator, which shall be in writing, shall be final and binding upon the parties to the dispute.

H. No decision of the arbitrator shall require the exercise of the authority of the Board of Harbor Commissioners, nor shall it contravene any existing District policy or state law.

ARTICLE 1.20 NOTICES

Except as otherwise provided herein, the notices required pursuant to the provisions of this MOU shall be given by United States mail, postage prepaid, to the District at Post Office Box 608, Port Hueneme, California 93044; to SEIU Local 721 at 2472 Eastman Avenue, Unit 30, Ventura, California 93003-5775; and to the employee at his/her last known address. In lieu of mailed notices required to be given by SEIU Local 721, personal delivery of such notices may be made to the CEO & Port Director. Notices shall be deemed for all purposes to have been given upon physical delivery thereof, or upon its deposit in the custody of said postal service. Addresses for notice may be changed from time to time by serving a notice pursuant to this paragraph.
ARTICLE 1.21 BEREAVEMENT LEAVE

In the case of death within the immediate family of an employee, the employee will be granted forty (40) hours of bereavement leave with full pay within ten (10) days from the date of death. The timeframe to use bereavement leave may be extended when funeral services fall outside of the ten day timeframe. Requests for bereavement outside of the ten day timeframe may be requested by the employee and are subject to approval of the CEO/Port Director. Immediate family shall consist of spouse, registered domestic partner, parents, grandparents, siblings, children, grandchildren of the employee or the spouse, or of any other significant person who maintains a spouse-like relationship with the employee.

ARTICLE 1.22 JURY DUTY/WITNESS DUTY

Employees required to report for jury duty on a scheduled workday, even if jury and/or witness duty does not coincide with assigned shift, shall be granted a leave of absence from their assigned duties until released by the court. Compensation will only be paid if jury duty is performed on a date that coincides with the employee’s work shift. While serving on a jury, such employees shall receive compensation from the District equal to the difference between their regular salaries and the amount received from the court for such jury service, less mileage.

Employees released from jury duty service on his/her regular work day must report for work as soon as possible if released with two or more hours remaining in the work day.

Employees who work Watch #1 (2130-0730) and are required to report to jury duty on a day when his/her work shift will begin following a day of jury service are excused from work that day and will receive jury duty pay in lieu of regular pay for his/her shift. The employee shall return to work at the employee’s next normally assigned day and time following the completion of jury service.

When an employee has been called to testify by the District as a witness:

A. The employee shall be paid for either the actual time testifying or waiting to testify or a minimum of four (4) hours whichever is greater.

B. The employee’s work schedule shall not be changed when called to testify as a witness by the District.

C. An employee shall not be compensated for witness duty on legal action (including arbitration) brought against the District by the employee or his/her union unless his/her participation is on the District’s behalf.
ARTICLE 1.23 HEALTH BENEFITS

The District will pay the premium costs for employee health benefit plans subject to the following limitations:

A. MEDICAL PLANS

The District contracts with the Public Employees’ Medical and Hospital Act (PEMHCA) provided by CalPERS for medical plan enrollment. In the event that the employee selects a health insurance benefit plan through PERS and the monthly premium for such plan is less than the District’s monthly contribution level, the District’s contribution for that employee shall be the plan premium actually paid. In the event that the monthly premium exceeds the District’s maximum monthly contribution level, the employee shall be responsible to pay the additional premium. The District agrees to provide a monthly maximum contribution towards the PERS health insurance plan up to one thousand three hundred fifty dollars ($1,350.00) per month (this amount includes the PEMHCA statutory minimum).

B. MEDICAL INSURANCE PLANS OPT-OUT PROVISION

As an alternative to coverage under the PERS medical plan program, regular employees shall be entitled to “opt out” of District provided health benefits. In the event that an employee elects to “opt out” of the District’s health benefit coverage alternatives, the District will pay on behalf of the employee a monthly $400.00 contribution to either their District Health Reimbursement Account (HRA) or the 457 deferred compensation plan. The employee must annually provide the District with evidence of other health insurance coverage that meets the minimum essential coverage requirements under the Affordable Care Act in order to “opt out” of coverage under PERS medical plans. This “opt out” rate shall not change for employees covered under this MOU during the term of this MOU.

C. HEALTH REIMBURSEMENT ACCOUNT (HRA)

The District administers and offers a District Health Reimbursement Account Plan (HRA). The District’s supplemental medical contribution to the HRA will be $150.00 per month. Effective the pay period that includes January 1, 2018, the HRA contribution will increase by fifty dollars for a total of $200 per month. Effective the pay period that includes January 1, 2019, the HRA contribution will increase by fifty dollars for a total of $250 per month.

D. DENTAL INSURANCE
1. Regular employees may enroll in a dental plan offered by the District. The District will contribute one hundred percent (100%) of the premium for the employee and all qualified dependents. Employees will be responsible for their own co-pays.

2. For retired employees who retire from the District with thirty (30) years of service and have reached the age of fifty (50) at the time of retirement, or with fifteen (15) years of service and have reached the age of fifty-five (55) at the time of retirement, or with ten (10) years of service and have reached the age of sixty-two (62) at the time of retirement, the District shall pay one hundred percent (100%) of the premium for the retiree and eligible dependents if the retiree maintains enrollment in a dental plan offered by the District.

3. Except for those persons identified in subparagraph (2) above, retired employees shall not be eligible for the approved dental insurance plan except on a direct self-pay basis as permitted under COBRA.

E. VISION CARE

1. The District shall pay one hundred percent (100%) of the premiums for the employee, employee’s spouse and employee’s dependents for the vision plan approved by the Board of Harbor Commissioners.

2. For retired employees who retire with thirty (30) years of service and have reached the age of fifty (50) at the time of retirement, or with fifteen (15) years of service and have reached the age of fifty-five (55) at the time of retirement, or with ten (10) years of service and have reached the age of sixty-two (62) at the time of retirement, the District shall pay one hundred percent (100%) of the premium for the retiree, retiree’s spouse and retiree’s dependents for the vision plan approved by the Board of Harbor Commissioners.

3. Except for those identified in subparagraph (2) above, retired employees shall not be eligible for the approved vision plan except on a direct self-pay basis as permitted under COBRA.

F. LIFE INSURANCE

1. For regular employees covered under this MOU, the District will pay one hundred percent (100%) of the premium for a universal life insurance policy approved by the Board of Harbor Commissioners. There are specific eligibility requirements by the insurance carriers to receive this benefit. The District's insurance carriers may not accept all applicants and, therefore, coverage may not be available or may be at a lesser denomination or an alternate type of life insurance (e.g. term).

2. The face value amount of the universal life insurance policies for employees covered under this MOU, and with less than 10 years’ service with the District, shall be $50,000 if eligible. For employees who have at least 10 years of service
with the District, the face value shall be $100,000 if eligible. In the event that an employee does not qualify for the increase, then the original insurance shall remain in effect with no further benefits provided. For employees who receive life insurance coverage above $50,000 the employee is responsible for paying the imputed income tax as required by the IRS.

3. For retired employees who retire, with thirty (30) years of service and have reached the age of fifty (50) at the time of retirement, or with fifteen (15) years of service and have reached the age of fifty-five (55) at the time of retirement, or with ten (10) years of service and have reached the age of sixty-two (62) at the time of retirement, the District shall pay one hundred percent (100%) of the premium of the approved life insurance policy in effect at the time they are no longer employed with the District as an employee.

4. Except for those former employees identified in subparagraph 3 above, former employees shall not be entitled to have life insurance premiums paid by the District but, if permitted by the insurance policy providers, may continue their insurance policy on their own on a direct self-pay basis between them and the insurance carrier.

G. BENEFITS DURING PERIODS OF INJURY OR ILLNESS

For any employee absent from work due to illness or injury, the District will continue to pay the District’s share of health insurance premiums, dental insurance premiums, vision care insurance premiums and life insurance premiums for the employee for a period of up to three months. The employee must use accrued and available leave during the absence for non-work related injuries. The employee will accrue sick leave, vacation leave, holiday pay or holiday credits during the period he/she is absent from work due to illness or injury for a period of up to three months.

Additional benefits may be provided as required by law.

H. AFFORDABLE CARE ACT REOPENER

The District may reopen negotiations at any time during the term of the MOU to address the impact of the Affordable Care Act which increases the District’s cost for bargaining unit members.

I. OPTIONAL BENEFITS

The District offers optional benefit programs including Flexible Spending Plans (both medical and dependent care reimbursement) and a 457 deferred compensation plan. Participation is voluntary and contributions are paid by the employee.
ARTICLE 1.24 LEAVE WITHOUT PAY

Subject to the needs of the District and the availability of qualified relief the District may agree to offer an employee more generous leave than FMLA/CFRA and PDL provide for, referred to as supplemental leave without pay. Such leave shall run concurrently with any applicable FMLA leave or other leave provided by law, when applicable.

ARTICLE 1.25 VACATION

Each department head shall be responsible for scheduling the vacation periods of his/her employees in such a manner as to achieve the most efficient functioning of the department and the District. An employee who wishes to take vacation should alert his/her supervisor of the proposed vacation dates, but the department head shall retain the ultimate discretion to determine when vacations will be taken.

A. ACCRUAL

District shall grant vacation as follows:

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<th>Years of Service</th>
<th>Vacation Hours Accrued</th>
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<td>20 and over</td>
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The total annual accrual shall not exceed 208 hours per year for any employee.

B. VACATION ACCUMULATION

When an employee’s current annual accrual results in the employee having a balance in excess of four hundred (400) hours, the employee will be paid with the pay period that includes June 30 each year for all excess hours over four hundred (400) hours. This buy down shall not count towards the maximum vacation redemption allowed below.
C. VACATION REDEMPTION

After five (5) years’ service, and upon using eighty (80) hours of vacation during the past twelve (12) months, an employee may request to receive pay in lieu of vacation ("vacation redemption"). The vacation redemption must be requested in either forty (40) or eighty (80) hour increments and will be paid out at the employee’s current hourly wage rate. In order to utilize vacation redemption, the employee must have a minimum balance of forty (40) hours of accrued vacation remaining at the time the payment is made. Employees may redeem a maximum of eighty (80) hours of vacation redemption once every twelve months under this paragraph.

D. PAY-OFF UPON RETIREMENT OR TERMINATION

Employees who separate from employment shall be paid for each hour of earned but unused vacation carried on the District’s books. Payments shall be based upon the base hourly rate in effect on the last day actually worked or spent on authorized leave.

E. VACATION BENEFITS FOR PART-TIME EMPLOYEES

Regular part-time employees shall be eligible for vacation benefits which accrue on a pro rata basis utilizing the following formula:

\[
\text{No. of Days Vacation Earned} = \frac{\text{No. of Hours Worked in prior year} \times \text{Vacation Allowed a Full-time Employee with the Same Number of Years of Employment}}{2080}
\]

F. VACATION USE FOR SICK LEAVE

Vacation time may not be used in lieu of sick leave unless the employee has exhausted all his/her sick leave.

G. TIME BALANCES

Each employee’s vacation and sick leave balances shall be kept up-to-date and printed on the employee’s pay stub.

ARTICLE 1.26(A) SICK LEAVE

Use of sick leave for any purpose other than those authorized under California law, and this MOU (as set forth below) constitutes a form of fraud against the District. Sick Leave may be taken for below prescribed purposes:
• The diagnosis, care, or treatment of an existing health condition of, or preventive care for, an employee or an employee’s family member; or

• To attend legal proceedings, or to obtain medical treatment, counseling or other victims’ services for domestic violence, sexual assault, or stalking.

A “family member” for these purposes is defined as a child (a biological, adopted, or foster child, stepchild, legal ward, or a child to whom the employee stands in loco parentis), a parent (a biological, adoptive or foster parent, stepparent, or legal guardian of an employee or the employee’s spouse or registered domestic partner, or a person who stood in loco parentis when the employee was a minor child), a spouse or registered domestic partner, a grandparent, grandchild and sibling.

A. ACCRUAL METHOD

Regular full-time employees are granted ninety-six hours of sick leave with pay per fiscal year. This sick leave allowance is accrued, not provided in a lump sum, so employees will accrue sick leave at a rate of 3.69231 hours per pay period. Regular part-time employees will be granted sick leave as required by law. An employee may use one-half of his/her annual sick leave accrual for family sick leave purposes. An employee absent for sick leave for four consecutive work days will provide a doctors note verifying the need for the absence to the District upon return to work.

B. MAXIMUM BALANCE

The maximum allowable sick leave balance should not exceed nine hundred (900) hours; however should the accrual exceed 900 hours the following shall occur:

A. When an employee’s annual accrual of sick leave results in a balance of sick leave in excess of nine hundred (900) hours as of June 30 each year, he/she shall receive a cash payment of fifty percent (50%) of his/her hours over the maximum, and shall have his/her sick leave balance reduced to nine hundred (900) hours.

B. An employee with five (5) years or more of continuous District service shall upon retirement or termination, except discharge for cause, have the option of receiving a cash payment of 55% of his/her unused sick leave balance. An employee with ten (10) years or more of continuous District service shall upon retirement or termination, except discharge for cause, have the option of receiving a cash payment of 65% of his/her sick leave balance. Cash payments shall be computed on the basis of the hourly rate equivalent of the employee’s base wage on the last day worked. Alternatively, the employee not terminated for cause may have the option of converting his/her unused sick leave balance to additional PERS service credit at the rate of 0.004 years of service.
credit for each day (eight hours) of unused sick leave, subject to applicable rules at the time of retirement.

Notice:

To the extent possible, employees must provide reasonable advance notice of their need for California Paid Sick Leave under this policy. If the need for leave is not foreseeable, an employee must provide notice as soon as possible.

ARTICLE 1.26(B) MILITARY LEAVE-ACTIVE DUTY

A District employee may be granted a military leave of absence as permitted under state and federal law.

ARTICLE 1.27 HOLIDAYS

The following days are observed by the District as paid holidays:

January 1
3rd Monday in January
3rd Monday in February
March 31st
Last Monday in May
July 4th
1st Monday in September
November 11
Thursday in November appointed
Friday in November following Thanksgiving Day
December 24
December 25

— New Year’s Day
— Martin Luther King Day
— President’s Day
— César Chávez Day
— Memorial Day
— Independence Day
— Labor Day
— Veteran’s Day
— Thanksgiving Day
— Friday after Thanksgiving
— Christmas Eve (Half Day)
— Christmas Day

Every paid holiday provided by the District directly reflects the general public holidays signed into law by the President or Governor. With the first pay period in each fiscal year, each employee shall receive three and a half (3.5) floating holidays which may be taken subject to work schedules and operational requirements. In the last pay period of a fiscal year unused floating holiday hours will be placed in the employees’ vacation bank. This may result in a cash out of leave if the employees vacation bank exceeds 400 hours. A newly hired employee shall accrue one (1) Floating Holiday per each one hundred twenty (120) days of employment until the end of the fiscal year. An employee may only have a maximum bank of six (6) floating holidays at any one time.

For employees in assignments where holiday leave (time off for the holiday) can be granted, the employee may substitute holiday leave for regular hours worked on the designated holiday. If a paid assigned holiday falls on a Saturday, the preceding Friday
shall be the holiday in lieu of the actual holiday. If a paid assigned holiday falls on a Sunday, the following Monday shall be the holiday in lieu of the actual holiday. For those employees regularly scheduled to work on Saturday and/or Sunday, the paid assigned holiday shall be the day on which the holiday actually occurs. Should the District determine that staffing levels can be reduced on a holiday, the District can reduce the number of employees working on the holiday and provide them with time off in lieu of working his/her regular schedule. Should staffing levels be reduced on a holiday, the employees to be permitted to work his/her regular schedule vs. those who will be provided time off for the holiday will be selected using a seniority based preference process. For employees who cannot take time off (i.e. holiday leave) on the day of a designated holiday and therefore must work his/her regular shift on a holiday the employee will be paid one and one half times the straight time hourly rate of pay (holiday pay) for the time worked. This additional pay (.5 per hour, i.e. “holiday pay”) is not overtime, rather it is additional pay for working on a designated holiday. In addition, the employee working his/her regular shift on a holiday will receive eight (8) hours, or ten (10) hours accordingly, of straight time pay at the employee’s straight time rate in lieu of time off for the holiday. For example, an employee whose normal work day is 8 hours per day will receive 8 hours of straight time pay. An employee whose normal work day is 10 hours per day will receive 10 hours of straight time pay.

Employees who are not scheduled to work on a designated holiday when the holiday falls on a regular day off will be granted an alternate day off as holiday leave within the same pay period as the designated holiday. Employees may request the alternate day off subject to supervisor approval. In a situation where two or more employees request the same alternate day off as the holiday, seniority will determine whose request is granted so that there is no more than one person exercising this option per day.

**ARTICLE 1.29  RETIREMENT PROGRAM**

**A. RETIREMENT**

The District contracts with the California Public Employees’ Retirement System (CalPERS) for retirement benefits.

For individuals hired prior to January 1, 2013, or “classic” members as identified by CalPERS, the District provides the 2.5%@55 retirement formula. The District pays the 8% member contribution on behalf of the employee.

For individuals hired on or after January 1, 2013, or “new members” as identified by CalPERS, the retirement formula is 2%@62. The employee is required to pay one-half of the total normal cost or a minimum amount as required by CalPERS. In 2016, this amount is 6.25% and is subject to change.
The District shall also provide the following retirement benefits:

A. Improved Non-Industrial Disability Allowance (§21427)
B. Pre-Retirement Optional Settlement 2 Death Benefit (§21548)
C. “Final Compensation” — Three Years (§20037)
D. Sick Leave Credit (§ 20965)

B. RETIREE MEDICAL BENEFITS

Employees who retire from the District and are retired under CalPERS may receive a retiree medical benefit up to $1,350 per month (including the statutory minimum) toward the payment of medical premiums for his/her enrollment and any eligible dependents enrollment in a CalPERS provided medical plan.

ARTICLE 1.30 STANDARDS OF CONDUCT

A. CAUSES FOR PROGRESSIVE DISCIPLINARY ACTION

Violation of District policies and procedures may result in disciplinary action up to and including termination of employment. No employee shall be disciplined except for reasonable cause. Employees who become probationary in a different classification may be removed from such classification, without cause, and returned to the former classification. Progressive discipline is intended to provide employees advance notice, whenever practical, of problems with their conduct or performance in order to give them an opportunity to correct any problems. Problems with work performance or conduct shall be brought to an employee's attention within fifteen (15) business days unless potential criminal misconduct requires an investigation.

B. COUNSELING REPORTS ON UNFAVORABLE PERFORMANCE

If following verbal counseling, an employee’s performance does not improve and disciplinary action could result, a written Counseling Report (District Form) shall be prepared by the supervisor, or Department Head, including specific suggestions for corrective actions. A copy shall be given to the employee and with acknowledgement that the employee has received it, a copy filed in his/her personnel file. Provided no additional Counseling Report(s) have been issued during the intervening two (2) year period, the filed Counseling Report(s) shall not be utilized for implementing further disciplinary action.
ARTICLE 1.31  SAFETY AND HEALTH

The District shall continue to make provisions to provide for the safety and health of its employees during the hours of their employment in accordance with all federal, state and District safety laws and regulations.

A. District will provide and/or make available applicable safety information and regulations.

B. Employees shall comply with all safety regulations and cooperate and actively work with the District to prevent work-related injuries and illnesses.

C. Employees shall report on-the-job injuries and illnesses of any kind as well as any type of violence threat or actual violence to their supervisor or department head as soon as possible.

D. The District and SEIU Local 721 agree to jointly support efforts to increase health and safety awareness in all operations.

E. Employees shall fully comply with the District’s Workplace Violence Prevention Program and any other policies and procedures designed to prevent violence in the workplace.

F. The District and SEIU Local 721 agree to jointly support changes in employees’ personal appearance providing those changes are necessary to abide by District safety standards and comply with State and Federal safety laws. In the event such changes are necessary, the District will notify SEIU Local 721 thirty (30) days in advance of its intention to implement such changes.

G. Smoking is prohibited within twenty (20) feet of any District employee regularly occupied office and/or building entrance/exit or inside any District vehicle.

ARTICLE 1.32  DRUGS, ALCOHOL AND MEDICATION

The use of drugs, alcoholic beverages, intoxicants or narcotics by employees reporting for duty or during the course of their work shift is prohibited and is grounds for disciplinary action up to and including dismissal.

The following on duty behavior in regards to intoxication (by any means, i.e., drugs, alcohol, intoxicants, narcotics, legally prescribed medications) is prohibited:

- Possession of open containers or use of alcohol, or being under the influence of alcohol while on the job.
- Distribution, sale or purchase of an illegal or controlled substance.
- Possession or use of an illegal or controlled substance, or being under the influence of an illegal or controlled substance while on the job or representing the District outside the workplace.

Legally prescribed medications are permitted on District property or work locations provided an employee is not impaired and therefore unable to safely perform his/her duty with the use of medication. An employee may be required to show proof that the medication has been prescribed for the employee’s use. Any employee who is using prescription or over-the-counter drugs that may impair the employee’s ability to safely perform the job, or affect the safety or well-being of others, needs to notify their Supervisor of such use immediately before starting or resuming work of any type. The intent of this provision is to provide a safe and healthy environment for our customers and our employees.

Although California has legalized marijuana for medicinal purposes, the District is not required to allow the medicinal use of marijuana in the workplace. Use or being under the influence of marijuana is strictly prohibited while on work time and may result in discipline, up to and including discharge.

The District will require an employee to undergo drug and alcohol testing at a laboratory designated and paid for by the District, to test for the presence of drugs and/or alcohol and to agree in writing to allow the results of those tests to be furnished to and used by the District, in the following circumstances:

1. **Reasonable Suspicion Testing.** Whenever 2 or more trained members of the management team have a reasonable suspicion that an employee is under the influence of drugs or alcohol during work time (for example, when an employee exhibits slurred speech, erratic behavior, loss of balance and coordination or similar conduct or appearance).

2. **Post-Accident Testing.** If an employee is involved in an accident that causes damage to property or injury to persons and the employee is reasonably suspected of being a possible cause of the accident.

If an employee is requested to go to the District’s medical facility by management for observation and possible alcohol/substance testing and the employee refuses and/or the employee refuses to be tested by a medical professional; the employee’s refusal will constitute insubordination and could be grounds for termination.

If an employee tests positively for alcohol or controlled substances, the employee will be subject to discipline, up to and including termination.
ARTICLE 1.33  FIREARMS

The possession, sale, or distribution of firearms, illegal weapons, or explosives on District property is strictly prohibited and is grounds for disciplinary action up to and including termination.

ARTICLE 1.34  ASSAULT OR OTHER VIOLENCE

Assault or other physical violence by an employee upon any other employee or customer on District property is strictly prohibited and is grounds for disciplinary action up to and including termination. Each employee has the right to defend themselves against assault and/or battery by use of reasonable force.

ARTICLE 1.35  SEARCHES

The District shall not physically search the person of any employee. The appropriateness of any physical search will be left to the determination of the proper legal authorities. Any searches of employees' personal belongings may be done only as permitted by law. Upon authorization by the CEO & Port Director, the District may search at any time and without notice to an employee any property or area which is partially or fully controlled by the District. Employees are specifically notified that the following areas are not private unless agreed to otherwise in writing by the District: desks, file cabinets, work areas, employee lounges, lunch areas, restrooms, lockers, computer files and District owned boats or vehicles.

District lockers assigned to the employees for the storage of their personal effects are the property of the District. Lockers will be searched only if it is necessary for the safe and efficient running of the District's operation of the Port of Hueneme, as determined by the CEO & Port Director.

ARTICLE 1.36  UNIFORMS AND SAFETY EQUIPMENT

Harbormaster I/II’s and Facilities Technician I/II’s and Maintenance Technicians will wear uniforms furnished by the District when on duty. Employees shall wear full and complete uniforms. Employees shall not deviate from the prescribed uniform by mixing, accessorizing or adding clothing items that have not been authorized by the District. Employees shall provide timely notification to their supervisors of any specific uniform item that may address their health and safety concerns. Each request for a specific uniform item shall be individually evaluated by the District and issued in conformance with the Safety article of this MOU.

Uniforms to be selected and provided by the District to each employee shall consist of:
A. Harbormasters I/II—
1 – Hard hat (ANSI approved)
1 – Baseball Cap
1 Pair – Safety shoes (ANSI approved)
2 – Long sleeve shirts
3 – Short sleeve shirts
4 Pair – Trousers
1 – Heavy jacket (Removable Lining)

B. Facilities Technicians I/II and Maintenance Technicians
1 – Hard hat (ANSI approved)
1 – Baseball Cap
1 Pair – Safety shoes (ANSI approved)
3 Pair – Coveralls
5 – Long/short sleeve shirts
5 Pair – Trousers
1 – Carhartt jacket

All Harbormasters I/II and Facilities Technician I/II and Maintenance Technicians will be furnished by the District on an as needed basis the following:

One set of rain gear (trousers and coat)
Eye protection equipment
Ear protection equipment
Work Gloves

Harbormaster I/II, Facilities Technicians I/II and Maintenance Technicians are eligible for a reimbursement up to forty ($40) dollars once in a twelve month period for the purchase of sunglasses with UV Protection that meet standards identified by the District (ANSI Z87+ and 97% UV protection). An itemized receipt documenting proof of purchase must be submitted within ten (10) days of purchase to be eligible for reimbursement. Employees may be reimbursed once in a twelve 12 month period.

Employees shall not deface individual items furnished to them by the District (e.g., shirts, trousers and jackets). Uniforms shall be worn at the work place and ON DUTY only; they shall not be worn at other times or for personal use. Employees are not paid for time spent changing into their uniforms. The District will replace uniforms as necessary. Worn, damaged, or unpresentable items shall be replaced when presented to the District. Articles of clothing, as normal replacement occurs, will be of a flame resistant material if reasonably available. The District will maintain those items furnished on an as needed basis in a clean and presentable condition.

The District shall provide laundry service for all District mandated uniforms. The maximum service per employee will be three (3) uniforms per week.
ARTICLE 1.37 WORK OUTSIDE OF ASSIGNED CLASSIFICATION

A. An employee temporarily assigned to a higher job classification, performing duties outside their job description and performing regularly in that capacity to fill a vacancy caused by extended (more than 1 day) sick leave, vacation, or any other reason shall be paid fully at the Step 1 rate of the position being temporarily assigned or 10% over the employee's current rate, whichever is higher, for the duration of the temporary assignment. In no case shall such salary adjustment place the employee beyond the salary range of the position to which he/she has been temporarily assigned. All temporary assignments shall be made in writing.

B. An employee who is temporarily assigned, shall receive the salary of that classification as long as he/she continues to serve in the higher classification and shall be entitled to receive step increases within the range as though he/she had been appointed on the day he/she began to receive the salary designated for the position. The District has the right to reassign the employee to his/her original classification at its discretion. Time served in the higher job classification shall not contribute towards acquiring probationary or permanent status in the higher classification.

C. An employee may be assigned to a lower classification to fill a vacancy caused by vacation, sick leave, or emergency, and shall be paid according to the salary range of his/her normal higher classification without diminishment.

ARTICLE 1.38 HARASSMENT/MUTUAL RESPECT

The District is committed to providing a work environment that is free of unlawful discrimination, sexual harassment and other unlawful harassment. In keeping with this commitment, the District maintains a strict policy prohibiting all forms of unlawful harassment, including sexual harassment and harassment based on age, sex, race, color, creed, national origin, sexual preference, disability, religious belief (including dress or grooming practices), political belief, pregnancy, childbirth or related medical conditions (including breast feeding), ancestry, sexual orientation, gender identification and expression, physical or mental disability, medical condition, genetic characteristics, family care, marital status, status as a veteran or qualified disabled veteran, or any other classification protected by law.

All employees of the District have an affirmative duty to maintain a working environment that is free from any type of harassment, including sexual harassment. Workplace harassment can take many forms, and it is inappropriate to use words, gestures, jokes, cartoons, pictures, posters, e-mails, social media, messages, statements, pranks, intimidation, physical assaults, violence or any other actions which tend to create an intimidating, hostile or offensive working environment or unreasonably
interfere with an individual’s work performance. Sexual harassment may specifically include unwelcome sexual advances, requests for sexual favors, or other verbal or physical contact of a sexual nature. When this conduct creates an offensive, hostile and intimidating working environment, it may prevent an individual from effectively performing the duties of their position. It also encompasses such conduct when it is made a term or condition of employment or compensation, either implied or stated and when an employment decision is based on an individual's acceptance or rejection of such conduct. Employees engaged in any type of harassment shall be subject to the provisions outlined in the standards of conduct and discipline articles of this Memorandum of Understanding.

The District and SEIU Local 721 recognize that it is in the best interests of both parties, the employees, and the public that all dealings between them continue to be characterized by mutual responsibility and respect. To insure that this relationship continues and improves, the District and SEIU Local 721 and their respective representatives at all levels, will apply the terms of this MOU fairly in accordance with its intent and meaning and consistent with SEIU Local 721’s status as exclusive bargaining representative of all employees covered by this MOU. Both parties shall bring to the attention of all employees in the units covered by this MOU, including new hires, their duty to conduct themselves in a spirit of responsibility and respect, and to advise them of the measures they have agreed upon to insure adherence to this purpose.

ARTICLE 1.39 NO DISCRIMINATION

The District is an equal opportunity employer. The provisions of this MOU shall be applied equally to all employees and will be administered in such a manner so as not to discriminate against any person, employee or job applicant because of age, sex, race, color, creed, national origin, sexual preference, disability, religious belief (including dress or grooming practices), political belief, pregnancy, childbirth or related medical conditions (including breast feeding), ancestry, sexual orientation, gender identification and expression, physical or mental disability, medical condition, genetic characteristics, family care, marital status, status as a veteran or qualified disabled veteran, or any other classification protected by law.

ARTICLE 1.40 TUITION REIMBURSEMENT

The District shall provide tuition reimbursement as administered by the CEO & Port Director or his/her designee, to employees for employees’ costs incurred for formalized education in accordance with the following:

A. The course must relate specifically to an employee’s job or assist an employee to prepare for promotion and transfer opportunities within the District.
B. The employee shall obtain written approval in advance from the CEO & Port Director to participate and receive tuition reimbursement.

C. The course must be taken on off-duty time.

D. The employee must receive a passing grade.

E. If an employee drops the course for non-extenuating circumstances or receives less than a passing grade, the employee will not be eligible for tuition reimbursement.

F. The District shall reimburse tuition costs for the actual cost of tuition, which shall not exceed a maximum of $2,000 per year per employee. Any additional tuition must be borne by the employee. At its sole discretion, the District may grant additional reimbursement in an extraordinary situation.

G. The District will reimburse costs of necessary course materials only if the employee donates, on a permanent basis, said material to the District for use by other employees.

H. To receive reimbursement the employee must file a claim along with the prior written approval of the CEO & Port Director within thirty (30) days of receipt of a passing grade. Reimbursement will be made within thirty (30) days of the submission and approval of the claim.

ARTICLE 1.41 TRANSPORTATION WORKER IDENTIFICATION CARD

Employees of the District must obtain Transportation Worker Identification Cards (TWIC) from the Transportation Security Administration. The District shall pay costs of enrollment and/or renewal of a TWIC card. For employees that must access restricted and/or secure areas of the Port of Hueneme, having and maintaining a valid TWIC card is a condition of their employment. If an employee is denied a TWIC card, they shall not be permitted to access secure and restricted areas of the Port and to that extent, they are unable to perform duties and responsibilities for their positions. All District employees are required to have a TWIC credential.

ARTICLE 1.42 DEFINITIONS

Subject to any specific definitions to the contrary imposed by any insurance, retirement or other policy or contract for employee benefits, the following definitions are adopted:

CHILD: A biological, adopted, or foster child, a stepchild, a legal ward, a child of a domestic partner or a child who is either under age 18, or an adult dependent child.
SPOUSE: Defined in accordance with applicable state law, including common law marriage and registered domestic partner.

PARENT: A biological, foster, or adoptive parent, a step-parent, or legal guardian.

DOMESTIC PARTNER: A person of the same or opposite gender who can provide documentation of registration of the Domestic Partner relationship pursuant to a state, county or municipal provision.

**SEIU LOCAL 721**

By: [Signature]
Aram Agdaian, SEIU 721
Chief Negotiator

By: [Signature]
Tony Ryan, SEIU 721
Negotiating Team Member

By: [Signature]
Brad Leavens, SEIU 721
Negotiating Team Member

By: [Signature]
Julie Johnson, SEIU 721
Negotiating Team Member

**OXNARD HARBOR DISTRICT**

By: [Signature]
Jason T Hodge, President

By: [Signature]
Jess Herrera, Secretary
EXHIBIT “A”

BARGAINING UNIT CLASSIFICATIONS

Fiscal Years: 2017 to 2019

Bargaining Units and Job Classifications currently represented by SEIU Local 721:

Clerical Unit:
- Administrative Assistant
- Receptionist

Facilities Maintenance Unit:
- Facilities Supervisor
- Facilities Technician I/II
- Maintenance Technician

Harbormaster Unit:
- Harbormaster Supervisor
- Harbormaster I/II
Exhibit “B”: Salary Tables Effective July 1, 2016

On 7/1/16
1) Reformat All Step Tables to 10 Steps, 2) Increase the Step Tables by 2.0%, 3) Adjust Step Increases to 3.0%

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### Exhibit "B": Salary Tables Effective July 1, 2017

**On 7/1/17**

*Increase All Step Tables by 2.0%*

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### On 7/1/18
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<tr>
<td>10</td>
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</table>

#### Maintenance Technician

<table>
<thead>
<tr>
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<th>%</th>
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<tbody>
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<tr>
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<tr>
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<tr>
<td>4</td>
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<td>6</td>
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<tr>
<td>7</td>
<td>$32.52</td>
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<td>$34.17</td>
<td>$71,067</td>
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</tr>
<tr>
<td>9</td>
<td>$35.90</td>
<td>$74,663</td>
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</tr>
<tr>
<td>10</td>
<td>$37.71</td>
<td>$78,441</td>
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</table>

#### Facilities Technician II

<table>
<thead>
<tr>
<th>Step</th>
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<th>%</th>
</tr>
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<tbody>
<tr>
<td>1</td>
<td>$26.79</td>
<td>$56,873</td>
<td>0%</td>
</tr>
<tr>
<td>2</td>
<td>$30.24</td>
<td>$62,903</td>
<td>3.0%</td>
</tr>
<tr>
<td>3</td>
<td>$31.77</td>
<td>$66,066</td>
<td>3.0%</td>
</tr>
<tr>
<td>4</td>
<td>$33.38</td>
<td>$69,430</td>
<td>3.0%</td>
</tr>
<tr>
<td>5</td>
<td>$35.07</td>
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</tr>
<tr>
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<td>$36.84</td>
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<td>3.0%</td>
</tr>
<tr>
<td>7</td>
<td>$38.71</td>
<td>$80,512</td>
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</tr>
<tr>
<td>8</td>
<td>$40.67</td>
<td>$84,585</td>
<td>3.0%</td>
</tr>
<tr>
<td>9</td>
<td>$42.72</td>
<td>$88,865</td>
<td>3.0%</td>
</tr>
<tr>
<td>10</td>
<td>$44.89</td>
<td>$93,362</td>
<td>3.0%</td>
</tr>
</tbody>
</table>

#### Harbormaster II

<table>
<thead>
<tr>
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<th>Hourly</th>
<th>Annual</th>
<th>%</th>
</tr>
</thead>
<tbody>
<tr>
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<td>$56,873</td>
<td>0%</td>
</tr>
<tr>
<td>2</td>
<td>$30.24</td>
<td>$62,903</td>
<td>3.0%</td>
</tr>
<tr>
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<td>$66,066</td>
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</tr>
<tr>
<td>4</td>
<td>$33.38</td>
<td>$69,430</td>
<td>3.0%</td>
</tr>
<tr>
<td>5</td>
<td>$35.07</td>
<td>$72,943</td>
<td>3.0%</td>
</tr>
<tr>
<td>6</td>
<td>$36.84</td>
<td>$76,634</td>
<td>3.0%</td>
</tr>
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</tr>
<tr>
<td>8</td>
<td>$40.67</td>
<td>$84,585</td>
<td>3.0%</td>
</tr>
<tr>
<td>9</td>
<td>$42.72</td>
<td>$88,865</td>
<td>3.0%</td>
</tr>
<tr>
<td>10</td>
<td>$44.89</td>
<td>$93,362</td>
<td>3.0%</td>
</tr>
</tbody>
</table>
## HOURLY EMPLOYEE PERFORMANCE EVALUATION REPORT

### PERFORMANCE ASSESSMENT

<table>
<thead>
<tr>
<th>Category</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>SAFETY:</strong></td>
<td>Demonstrates a commitment to safety by following safety rules &amp; guidelines; follows good housekeeping practices, takes proper care of equipment.</td>
</tr>
<tr>
<td><strong>INITIATIVE:</strong></td>
<td>Takes advantage of training opportunities and progresses through work stations at an acceptable rate; initiates actions without needing direction; demonstrates a sense of urgency; corrects errors; requests assistance in a timely manner; handles unexpected situations calmly &amp; efficiently to minimize problems.</td>
</tr>
<tr>
<td><strong>QUALITY:</strong></td>
<td>Considers accuracy &amp; the appearance of work, committed to producing a quality product and to continuous improvement efforts. Recognizes &amp; learns from mistakes, taking appropriate action to reduce errors. Understands the role that quality plays in customer satisfaction.</td>
</tr>
<tr>
<td><strong>PRODUCTIVITY:</strong></td>
<td>Properly uses materials &amp; equipment to effectively and efficiently complete varying workload in a timely fashion.</td>
</tr>
<tr>
<td><strong>PROBLEM SOLVING:</strong></td>
<td>Demonstrates the ability to gather information, to critically evaluate options, seeking alternative perspectives to identify root causes &amp; develop solutions.</td>
</tr>
<tr>
<td><strong>ATTENDANCE:</strong></td>
<td>Regular &amp; punctual attendance. Individual is at workpost when scheduled and remains for the duration of shift.</td>
</tr>
<tr>
<td><strong>ACCOUNTABLE/DEPENDABLE:</strong></td>
<td>Takes responsibility for decisions, actions &amp; results; delivers on commitments. Acts in the best interest of the district and its customers; places success of the organization ahead of personal gain. Proactive in decisions and actions.</td>
</tr>
<tr>
<td><strong>TEAMWORK:</strong></td>
<td>Builds trust by respecting the ideas &amp; contributions of everyone; works well with others. Encourages others on a regular basis; contributes to positive morale &amp; spirit within the team.</td>
</tr>
<tr>
<td><strong>SUPERVISORY SKILLS (If Applicable):</strong></td>
<td>Demonstrate the ability to plan and organize, direct/develop employees, control and manage operations costs. Act as a leader within the organization by providing clear direction for staff.</td>
</tr>
</tbody>
</table>

### OVERALL RATING

(See Note Below)
### Hourly Employee Performance Evaluation Report

<table>
<thead>
<tr>
<th>Employee Name:</th>
<th>Job Title:</th>
<th>Department:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Supervisor:</td>
<td>Period Covering:</td>
<td>Date:</td>
</tr>
</tbody>
</table>

#### Employee Comments (attach signed paper if necessary)

#### Employee Signature / Date

X

#### Supervisor's Comments (attach signed paper if necessary)

#### Supervisor's Signature / Date

X

#### Manager's Comments

#### Manager's Signature / Date

X

### Performance Categories

#### Exceeds Expectations

Includes but is not limited to: Always demonstrates initiative, provides exceptional feedback to management, consistently demonstrates a strong teamwork ethic and sets a standard to be followed by others. Ability to think outside the box, is proactive in problem solving, provides recommendations/solutions when presenting a problem. Builds trust by respecting the ideas and contributions of everyone. An exceptional employee in most aspects of performance and always meets expectations in every category.

#### Meets Expectations

Consistently performs effectively all duties as outlined in the position description, at times exceeding expectations.

#### Needs Improvement

At times or more frequently performing below expected levels in one or more aspects of the Position Description; may make repetitive or frequent errors; may demonstrate inefficiencies or lack of attention to details in performing prescribed duties; may have interpersonal issues with co-workers or supervisors; may have a lack of understanding of equipment or duties.

#### Overall Rating

The Overall rating may be influenced by any one category that is significantly over or under performing in the evaluation of an employee's performance. For Example, an employee may receive mostly "Meets Expectations" but is exceptionally excelling in Quality of work that an overall rating of "Exceeds Expectations" may be warranted, conversely, an Employee may be "Meeting Expectations" in all Categories but it having Attendance issues that are severely impacting the Port and thus may receive an Overall "Needs Improvement" rating.
### Oxnard Harbor District

**Management’s Discussion and Analysis**

For the Fiscal Years Ended June 30, 2012 and 2011

### Statement of Revenues, Expenses and Changes in Net Assets

<table>
<thead>
<tr>
<th></th>
<th>2011</th>
<th>2010</th>
<th>Change</th>
<th>2011</th>
<th>2010</th>
<th>Change</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Revenues</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Operating revenues</td>
<td>$12,059,478</td>
<td>$10,487,862</td>
<td>$1,571,616</td>
<td>$10,408,382</td>
<td>$8,715,567</td>
<td>$1,692,815</td>
</tr>
<tr>
<td>Non-operating revenues</td>
<td>345,142</td>
<td>200,385</td>
<td>(144,757)</td>
<td>871,562</td>
<td>658,833</td>
<td>212,729</td>
</tr>
<tr>
<td><strong>Total revenues</strong></td>
<td>$12,404,620</td>
<td>$10,688,547</td>
<td>$1,716,073</td>
<td>$11,280,944</td>
<td>$9,374,390</td>
<td>$2,906,554</td>
</tr>
<tr>
<td><strong>Expenses</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Operating expenses</td>
<td>6,996,729</td>
<td>6,899,424</td>
<td>12,936</td>
<td>3,977,830</td>
<td>3,887,349</td>
<td>89,481</td>
</tr>
<tr>
<td>Depreciation and amortization</td>
<td>2,978,456</td>
<td>3,080,043</td>
<td>(101,587)</td>
<td>3,087,930</td>
<td>3,087,930</td>
<td>0</td>
</tr>
<tr>
<td>Non-operating expenses</td>
<td>2,044,915</td>
<td>1,826,516</td>
<td>218,400</td>
<td>1,743,931</td>
<td>1,804,019</td>
<td>(60,088)</td>
</tr>
<tr>
<td><strong>Total expenses</strong></td>
<td>11,910,100</td>
<td>11,806,983</td>
<td>(103,117)</td>
<td>9,809,791</td>
<td>9,779,398</td>
<td>29,393</td>
</tr>
<tr>
<td>Net income before cap exp</td>
<td>211,500</td>
<td>(1,998,832)</td>
<td>2,210,332</td>
<td>(666,892)</td>
<td>(1,255,930)</td>
<td>589,038</td>
</tr>
<tr>
<td>Capital contributions</td>
<td>4,095,845</td>
<td>715,045</td>
<td>3,380,799</td>
<td>666,342</td>
<td>399,318</td>
<td>267,024</td>
</tr>
<tr>
<td>Change in net assets</td>
<td>4,307,345</td>
<td>(2,283,787)</td>
<td>6,591,132</td>
<td>(606,547)</td>
<td>(1,555,248)</td>
<td>1,348,701</td>
</tr>
<tr>
<td>Net assets, beginning of year</td>
<td>52,830,567</td>
<td>51,840,659</td>
<td>(990,108)</td>
<td>51,840,659</td>
<td>50,840,587</td>
<td>1,000,072</td>
</tr>
<tr>
<td>Net assets, end of year</td>
<td>$57,137,912</td>
<td>$52,830,567</td>
<td>$4,307,345</td>
<td>$51,840,659</td>
<td>$50,840,587</td>
<td>$1,000,072</td>
</tr>
</tbody>
</table>

The statement of revenues, expenses and changes in net assets shows how the District’s net assets changed during the fiscal years. Net assets increased by $4,227,145 and decreased by $1,202,847 for the fiscal years ended June 30, 2012 and 2011, respectively.

A closer examination of the sources of changes in net assets reveals that:

In 2012, the District’s operating revenues increased by 14.90% or $1,562,616 due primarily to an increase in cargo and property management activities. In 2011, the District’s operating revenues increased by 7.76% or $776,620 due primarily to an increase in cargo activities and a decrease in other operating revenues.

In 2012, the District’s operating expenses increased by 1.83% or $125,305 due primarily to an increase in professional and legal expenses of $94,233 in the fiscal year. In 2011, the District’s operating expenses decreased by 3.56% or $252,551 due primarily to a decrease in insurance expense of $351,131 as the District did not renew its earthquake insurance premium for fiscal year 2011.

### Operating and Non-Operating Revenues

<table>
<thead>
<tr>
<th></th>
<th>2012</th>
<th>2011</th>
<th>Change</th>
<th>2010</th>
<th>2010</th>
<th>Change</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Operating revenues</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Auto cargo</td>
<td>$6,189,291</td>
<td>$5,533,797</td>
<td>$655,494</td>
<td>$5,083,786</td>
<td>$5,083,786</td>
<td>$0</td>
</tr>
<tr>
<td>Fresh produce/cargo</td>
<td>2,099,571</td>
<td>2,731,834</td>
<td>(632,263)</td>
<td>2,998,913</td>
<td>2,998,913</td>
<td>0</td>
</tr>
<tr>
<td>Offshore oil</td>
<td>631,538</td>
<td>616,907</td>
<td>14,631</td>
<td>658,398</td>
<td>665,256</td>
<td>(6,858)</td>
</tr>
<tr>
<td>Property management</td>
<td>1,391,892</td>
<td>1,177,109</td>
<td>214,783</td>
<td>1,213,783</td>
<td>1,213,783</td>
<td>0</td>
</tr>
<tr>
<td>Other operating income</td>
<td>500,781</td>
<td>408,165</td>
<td>92,616</td>
<td>494,386</td>
<td>494,386</td>
<td>0</td>
</tr>
<tr>
<td><strong>Total operating revenues</strong></td>
<td>$12,350,478</td>
<td>$10,487,642</td>
<td>$1,862,836</td>
<td>$10,908,447</td>
<td>$10,908,447</td>
<td>$0</td>
</tr>
<tr>
<td><strong>Non-operating revenues</strong></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Incremental revenue</td>
<td>21,500</td>
<td>42,100</td>
<td>(20,600)</td>
<td>31,660</td>
<td>31,660</td>
<td>0</td>
</tr>
<tr>
<td>Change in membership in VCR Co.</td>
<td>193,356</td>
<td>149,713</td>
<td>(43,643)</td>
<td>315,785</td>
<td>315,785</td>
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</tr>
<tr>
<td>Other non-operating revenues</td>
<td>2,866</td>
<td>17,976</td>
<td>(15,110)</td>
<td>642,659</td>
<td>642,659</td>
<td>0</td>
</tr>
<tr>
<td><strong>Total non-operating revenues</strong></td>
<td>$200,122</td>
<td>200,989</td>
<td>(867)</td>
<td>346,364</td>
<td>346,364</td>
<td>0</td>
</tr>
<tr>
<td><strong>Total revenues</strong></td>
<td>$12,550,599</td>
<td>$10,688,631</td>
<td>$1,862,968</td>
<td>$10,908,811</td>
<td>$10,908,811</td>
<td>$0</td>
</tr>
</tbody>
</table>

Total revenues increased by $1,522,053 and decreased by $545,237 in fiscal years 2012 and 2011, respectively.
Exhibit “E” - Job descriptions
OXNARD HARBOR DISTRICT
PORT OF HUENESE

POSITION TITLE: ADMINISTRATIVE ASSISTANT
DEPARTMENT: 1000 – ADMINISTRATION
BARGAINING UNIT: SEIU LOCAL 721

POSITION DESCRIPTION

Under the direction of the Chief Administrative Officer, performs a wide variety of responsible office clerical and administrative support functions, ranging in difficulty from routine to moderately difficult; acts as office receptionist and interacts with internal customers, vendors and other individuals; and performs related duties as assigned.

ESSENTIAL DUTIES AND RESPONSIBILITIES OF THE POSITION

The following statements are intended to describe the general nature and level of work performed by this classification. They are not intended to be an exhaustive list of all responsibilities, duties and skills required of personnel so classified.

1) Attends to a variety of office administrative details; maintains inventory and orders office supplies; obtains price quotes; creates, tracks and follows up on online requisitions and purchase orders.

2) Maintains office equipment by keeping maintenance contracts current, performing minor repairs and requesting repairs as needed.

3) Keeps reference documents up to date; files, maintains, updates record logs and files.

4) Coordinates, arranges and confirms District events; meetings for department staff; arranges for meeting setup and refreshments; may attend meetings to take notes and types minutes.

5) In the absence of the Executive Aide/Clerk of the Board, performs clerical work in connection with Board meetings, e.g. preparation of the agenda, minutes, resolutions, ordinances and preparation and distribution of advance reference materials to Commissioners.

6) Serves as Board o’ Harbor Commissioner’s meeting recorder in the absence of the Executive Aide/Clerk of the Board.

7) Opens all incoming mail with the exception of mail of a confidential or personal nature, date stamps and distributes it.

8) Assists staff by preparing memoranda and correspondence, maintaining and updating databases and files, tracking projects to monitor progress, and developing materials for presentations and workshops; interacts with consultants, contractors and outside agencies to ensure compliance with District standards, e.g. insurance records, permits.

9) Ensures materials, reports and documents for signature are accurate and complete; develops, revises and maintains master documents, templates and forms and maintains and enters a variety of data in databases and spreadsheets.

10) Copies documents for internal and external distribution; sends and receives faxes; routes documents for signature.

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11) Acts as office receptionist and receives and screens visitors and telephone calls, providing information and handling issues that may require sensitivity and the use of sound independent judgement.

12) Receives requests for information and complaints from the public, refers the request or complaint to appropriate staff; greets and directs visitors; reviews, determines the priority and routes incoming mail and correspondence.

13) Types, formats, proofreads, edits and routes correspondence, memoranda, lists, charts, reports, agreements, amendments, forms, fliers, bulletins, RFP’s, RFQ’s and other documents ranging from routine to moderate difficulty; types from drafts, notes, dictation or brief oral instructions, using word processing software; proofreads and checks typed and other materials for accuracy, completeness and compliance with District and department standards, policies and procedures.

14) Prepares tables and computations; establishes, manages, maintains and updates confidential, subject, project, and specialized office databases, logs, indexes and files; file documents; organizes and archives files and library items; assists staff in locating files and records.

15) Researches and assembles information from a variety of sources for the preparation of records and reports; makes arithmetic or statistical calculations.

16) May prepare travel and training requests; coordinates making travel and other arrangements for conferences and business trips; compiles expense reports.

17) Performs related duties as assigned.

QUALIFICATIONS:

1) At least four (4) years' experience as an Administrative Assistant or Clerk/Typist; Associate's Degree is desirable.

2) Ability to establish and maintain professional, cooperative and effective working relationships.

3) Ability to communicate effectively and professionally with visitors, customers and co-workers.

4) District Board agenda preparation guidelines and formats.

5) Maintain highly sensitive and confidential information.

6) Coordinate arrangements for meetings and special events.

7) Proficiency with personal computers, experience with various software programs for work processing and spreadsheets, ability to type at least 45 words per minute and ability to operate all office equipment.

8) Ability to maintain an organized filing system.

9) Ability to operate a keyboard to enter data into a computer for extended periods of time and the ability to reach overhead, above shoulders and horizontally and bend at the waist to update and maintain files.

10) Ability to lift at least 20 lbs.
MINIMUM REQUIREMENTS

Education, Training and Experience:
High School or G.E.D. equivalent; and four (4) years of full-time experience as an Administrative Assistant or similar position in an office environment.

Licenses; Certificates:
A current, valid California Class C driver's license at time of appointment and maintained at all times thereafter in order to operate a vehicle on District business.

Special Requirements:
Incumbent must be able to pass a background check in accordance with current Federal and State Maritime facilities requirements, i.e.; must be able to successfully obtain a Transportation Workers Identification Card, (TWIC).
OXNARD HARBOR DISTRICT
PORT OF HUENEME

POSITION TITLE: RECEPTIONIST
DEPARTMENT: 1000 – ADMINISTRATION
BARGAINING UNIT: SEIU LOCAL 721

POSITION DESCRIPTION

Under the direction of the Executive Aide, the Receptionist performs varied clerical duties.

ESSENTIAL DUTIES AND RESPONSIBILITIES OF THE POSITION

The Receptionist performs, but is not limited to, the following essential functions:

1) Professionally greets visitors to the Administration Building and ensures that they have properly recorded their arrivals and departures in the security log.

2) Answers and handles the District’s multi-line switchboard, routes all incoming telephone calls, retrieves voice messages and takes messages.

3) Performs clerical and other secretarial-type support duties as directed.

4) In the absence of the Executive Aide, performs clerical work in connection with Board meetings, e.g. preparation of the agenda, minutes, resolutions, ordinances and preparation and distribution of advance reference materials to Commissioners.

5) Serves as Board of Harbor Commissioners’ meeting recorder in the absence of the Executive Aide.

6) Orders office supplies and maintains supply storeroom in neat and orderly condition.

7) Opens all incoming mail with the exception of mail of a confidential or personal nature, date stamps and distributes it.

8) Opens logs and endorses checks and submits them to Accounting for deposit.

9) Maintains reservation logs for the Conference and Training rooms.

10) Maintains news articles scrap book.

11) Updates Resolution book table of contents.
12) Maintains and monitors all certificates of insurance for terminal agreements, leases, cargo handling permits, etc. and ensures that they are in full-force.

13) Maintains a log and ensures that all weigh scale tickets are in order and filled-out correctly.

14) Maintains records of truck/vehicle counts in Central Gate.

15) Maintains reception room in neat and orderly condition.

16) Performs additional assignments as directed by Executive Aide and CFO/CAO and CEO & Port Director.

QUALIFICATIONS:

1) At least five (5) years' experience as a Receptionist, Administrative Assistant or Clerk/Typist and an Associate’s Degree or Bachelor’s Degree.

2) Ability to establish and maintain cooperative and effective working relationships.

3) Ability to communicate effectively and professionally with visitors, customers and co-workers.

4) Proficiency with personal computers, experience with various software programs for work processing and spreadsheets, ability to type at least 50 words per minute and ability to operate all office equipment.

5) Ability to maintain an organized filing system.

6) Ability to operate keyboard to enter data into a computer for extended periods of time and the ability to reach overhead, above shoulders and horizontally and bend at the waist to update and maintain files.

7) Ability to lift at least 20 lbs.
OXNARD HARBOR DISTRICT
PORT OF HUENEME

POSITION TITLE: HARBORMASTER SUPERVISOR
DEPARTMENT: 6000 – MARITIME OPERATIONS
BARGAINING UNIT: SEIU LOCAL 721

POSITION DESCRIPTION

Under the direction of the Chief Operations Officer, or his/her designate, plans, coordinates and administers the use of assigned cargo, and commercial fishing terminals and related facilities; coordinates and reviews the work of assigned Harbormasters; and performs related duties as assigned. This position has primary responsibility for coordinating and managing the use of Port properties and facilities with tenants, terminal operators, shipping agents and stevedoring agents and for ensuring quality customer relations and service and compliance with Port tariff rules and regulations, lease agreements and permits. Incumbents coordinate, review, and evaluate the work of Harbormasters within assigned area.

ESSENTIAL DUTIES AND RESPONSIBILITIES OF THE POSITION

The following statements are intended to describe the general nature and level of work performed by people assigned to this classification. They are not intended to be an exhaustive list of all responsibilities, duties and skills required of personnel so classified.

1) Supervises work performed by Harbormasters.

2) Plans work schedules, assigns job priorities, and directs day-to-day tasks of the Harbormaster Department personnel.

3) Monitors the activities of and evaluates the performance of Harbormasters assigned to assist in the operation and management of maritime facilities.

4) Ensures proper completion and accounting of attendance and timesheet reporting.

5) Maintains and reports all vessel and cargo operations activity in an efficient, timely, and accurate manner for use in District critical statistical and financial purposes.

6) Provides monthly reports of incidents, Harbormaster activity and usage of Port owned Harbormaster boat.

7) Enforces provisions, rules and regulations in the District’s Port Terminal Tariff.

8) Serves as a liaison with tenants, terminal users and customers to ensure quality customer relations and service.
9) Monitors and maintains reports regarding tenant operations for conformance to lease requirements.

10) Communicates with all inbound and outbound vessels via marine band radio to insure safe and orderly vessel traffic control in harbor waters.

11) Assists Port Pilots with the alignment and placement of ships and barges along their assigned berths.

12) Reviews cargo manifest and wharfage statements for accuracy.

13) Plans terminal space allocations for berthing, cargo or cruise ship operations.

14) Coordinates the berthing assignments for all vessels utilizing District wharves.

15) Directs and assists customers with the movement of cargo in and out of the harbor property to provide the greatest level of efficiency and the least amount of operational conflict for all users.

16) Makes arrangements with the NBVC Duty Officer after normal working hours for emergency berthing assignments on NBVC wharves if required.

17) Immediately reports to their director supervisor and/or the appropriate public safety agency of all illegal or unauthorized incidents such as breach of security, fires, accidents, injuries, vandalism, unauthorized entries, unexpected gatherings, workplace violence, labor strife, etc.

18) Ensures that all appropriate actions and notifications are made in the event of an oil spill or discharge of any hazardous materials.

19) Contacts, communicates and coordinates with the Chief Operations Officer, Director of Maintenance, and/or CEO upon an incident and contacts appropriate law enforcement, fire, paramedic, etc.

20) Identifies damage(s) done to District property, locates the responsible party and generates damage/incident reports as required.

21) Researches special projects and develops reports.

22) Recommends, coordinates, and implements comprehensive Harbormaster Department programs.

23) Assists in developing and coordinating District safety and training programs.

24) Performs other related tasks as assigned.
**QUALIFICATIONS:** Knowledge of:

1) Marine shipping terms, practices, documents, cargo handling and recordkeeping.

2) Federal, state and local laws, regulations and codes applicable to the work, including safety, health and environmental laws.

3) Principles and practices of employee supervision, training and evaluation.

4) Safe work practices and safety equipment related to work.

5) Principles and practices of sound business communication.

6) Computer software applications related to work.

7) Ability to: Plan, organize, coordinate, schedule, assign and evaluate the work of others.

8) Track and report Vessel and Cargo statistics etc. in a timely and efficient manner.

9) Efficiently use computer software applications related to work reports etc.

10) Identify and implement effective courses of action to complete assigned work.

11) Exercise independent judgement within established guidelines.

12) Establish and maintain effective, collaborative working relationships with Port tenants, customers, District staff and others encountered in the course of the work.

13) Read, interpret and explain tariff rules and regulations, policies, procedures and other documents.

14) Communicate effectively orally and in writing.

15) Ability to perform work requiring extensive standing and bending motion, walking on uneven and inclined surfaces, and climbing ladders and ramps.

16) Ability to work variable work schedules.
MINIMUM REQUIREMENTS

Education, Training and Experience:
High School or G.E.D. equivalent; and three years of full-time experience as a Harbormaster or similar position in a maritime operation. One or more years of supervisory or lead experience in a maritime operation is preferred.

Licenses; Certificates:
A current, valid California Class C driver’s license at time of appointment and maintained at all times thereafter in order to operate a vehicle on District business. If assigned to perform work at any of the District’s maritime facilities you must be able to pass a background check in accordance with current Federal and State requirements.

Special Requirements:
Incumbent must be able to pass a background check in accordance with current Federal and State Maritime facilities requirements, ie; must be able to successfully obtain a Transportation Workers Identification Card, (TWIC).
HARBORMASTER I

POSITION DESCRIPTION

The Harbormaster I performs entry-level Harbormaster work at the Port. The Harbormaster I is a liaison between the Port and maritime users of Port facilities. This class is distinguished from Harbormaster II in that the latter is a journey level class responsible for overseeing and administering a variety of activities in support of the maritime industries operating at the Port. Under direction, the Harbormaster I monitors, inspects and coordinates the use of Port properties, terminals and facilities and private vessel moorings with tenants, terminal operators, cargo ship personnel and their agents, commercial fishing vessel operators and stevedoring representatives; ensures quality customer service and compliance with Port tariff rules and regulations, and with relevant safety and security regulations; and performs related duties as assigned.

This position provides a wide variety of inspection, administrative and customer-service and customer relations duties in an assigned group of cargo, offshore support, and/or commercial fishing marine terminals. Incumbents receive work direction from the Harbormaster Supervisor.

ESSENTIAL DUTIES AND RESPONSIBILITIES OF THE POSITION

In addition to the Position Description, the Harbormaster I will:

1. Enforce provisions, rules and regulations in the District’s Port Terminal Tariff.
2. Act as Facility Security Officer (FSO) designee as directed.
3. Patrol all areas of the District property and facilities and conduct routine defined safety/security rounds of the Port area.
4. Provide guidance to contracted security personnel and provide temporary relief for unscheduled breaks.
5. Assist port pilots with the alignment and placement of ships and barges along their assigned berths.
6. Communicate with all inbound and outbound vessels via marine band radio to insure safe and orderly vessel traffic control in harbor waters.
7. Ensure that all appropriate actions and notifications are made in the event of an oil spill or discharge of any hazardous materials.
8. Contact, communicate and coordinate with the required Federal, State or local agency having operational area jurisdiction as an incident dictates.
9. Act as liaison between District administration and its customers as necessary.
10. Control and direct all vehicular traffic in harbor area and enforce traffic and parking regulations.
11. Identify damage done to District property, locate the responsible party and generate damage/incident reports as required.
12. Constantly monitor activities within Port boundaries related to navigation, cargo handling, vehicular traffic, and port access.
13. Arrange shifting of berths for fishing boats, offshore support vessels and other small craft to provide berthing for ships, barges and other large vessels as necessary.
14. Implement directives from the Harbormaster Supervisor relative to the berthing and cargo operations of ships on Naval Base Ventura County (NBVC) Joint Use Area (JUA).
15. Receive calls and record messages in the absence of the Harbormaster Supervisor.
16. Maintain a daily log of vessel movements and cargo operations conducted on District and JUA docks.
17. Maintain and prepare a reference of index cards containing the ship’s registry and characteristics including taking photographs of those deep draft vessels in port as necessary.
18. Maintain clear access for emergency vehicles to District facilities and performs other safety-related tasks as required.
19. Check water meter and record the quantities of water taken by any and all vessels on District docks.
20. Ensure removal of obstructions and debris left behind on the docks and in staging areas by port users after each cargo operation.
21. Immediately report to the Harbormaster Supervisor, FSO, and/or the appropriate public safety agency of all illegal or unauthorized incidents such as breach of security, fires, accidents, injuries, vandalism, unauthorized entries, unexpected gatherings, workplace violence, labor strife, etc.
22. Turn on lights in work areas as needed.
23. Periodically inspect the small craft moored at District floating docks for the purposes of: a) determining if there are unauthorized persons on board, b) detecting pilferage or vandalism, c) determining the adequacy of mooring lines during inclement weather, d) detecting evidence of taking aboard water, and e) other reasons as required or assigned.
24. Be responsible for additional duties as required to support Harbormaster II including shift coverage in their absence.
25. Perform related duties and responsibilities as assigned.

MINIMUM REQUIREMENTS:

1. High school diploma or equivalent.
2. Two years of accounting, managerial or responsible clerical experience in the steamship or marine terminal industry, a commercial fishing harbor, or similar work requiring a knowledge of marine shipping practices, tariffs, and port operations. College education can substitute for part of the experience.
3. Ability to communicate professionally and clearly with the capacity of exercising authority in a professional and reasonable manner.
4. Ability to professionally interact with co-workers, port customers and dock workers.
5. Valid California Driver's license and capable of driving District's vehicles.
6. Ability to perform work requiring extensive standing and bending motion, walking on uneven and inclined surfaces, and climbing ladders and ramps.
7. Ability to work variable work schedules.
HARBORMASTER II
POSITION DESCRIPTION

The Harbormaster II performs journey level Harbormaster work at the Port. The Harbormaster II oversees and administers a variety of activities in support of the maritime industries operating at the Port. This class is distinguished from Harbormaster Supervisor in that the latter is a supervisory class. Under direction, the Harbormaster II monitors, inspects and coordinates the use of Port properties, terminals and facilities and private vessel moorings with tenants, terminal operators, cargo ship personnel and their agents, commercial fishing vessel operators and stevedoring representatives; ensures quality customer service and compliance with Port tariff rules and regulations, and with relevant safety and security regulations; and performs related duties as assigned.

This position provides a wide variety of inspection, administrative and customer-service and customer relations duties in an assigned group of cargo, offshore support, and/or commercial fishing marine terminals. Assignments require considerable independent judgment and initiative. Incumbents receive work direction from the Harbormaster Supervisor.

ESSENTIAL DUTIES AND RESPONSIBILITIES OF THE POSITION

In addition to the Position Description, the Harbormaster II will:

1) Perform all of the duties and responsibilities of Harbormaster I.
2) Review cargo manifests and wharfage statements for accuracy.
3) Direct and assist customers with the movement of cargo in and out of the harbor property to provide the greatest level of efficiency and the least amount of operational conflict for all users.
4) Coordinate the berthing assignments for all vessels utilizing District wharves.
5) Make arrangements with the NBVC Duty Officer after normal working hours for emergency berthing assignments on NBVC wharves if required.
6) Participate in the development of maintenance and operation guides, security manuals, and standard operating procedures for the Port.
7) Confer with and advise tenants on the Port and facilities, including safe boating practices, tides, currents and weather conditions.
8) Assist in the negotiation and preparation of marine terminal agreements, leases and permits for use of Port maritime properties.
9) Devise solutions to problems that arise at maritime facilities and properties and serves as liaison between police and contract security and maritime customers to assist in the safe, efficient operation and promotion of their business.
10) Perform related duties and responsibilities as assigned.

MINIMUM REQUIREMENTS:

1) Requires possession of a baccalaureate degree or equivalent. (Preferred)
2) Requires four years' experience at a port, terminal operating company, or shipping company performing duties needing extensive knowledge of marine shipping practices, marine terminal operations, tariffs and port terminology. Strong familiarity with maritime matters pertaining to berthing vessels.
3) Ability to communicate professionally and clearly with the capacity of exercising authority in a professional and reasonable manner.
4) Ability to professionally interact with co-workers, port customers and dock workers.
5) Valid California Driver's license and capable of driving District's vehicles.
6) Ability to perform work requiring extensive standing and bending motion, walking on uneven and inclined surfaces, and climbing ladders and ramps.
7) Ability to work variable work schedules.
OXNARD HARBOR DISTRICT
PORT OF HUENEME

POSITION TITLE: FACILITIES SUPERVISOR
DEPARTMENT: 8000 – MAINTENANCE
BARGAINING UNIT: SERVICE EMPLOYEES INTERNATIONAL UNIT, SEIU Local 721

POSITION SUMMARY:
Under the general supervision of the Director of Operations & Engineering, the Facilities Supervisor plans, organizes, directs, supervises, and assigns work and equipment to facilities personnel in the construction and maintenance of the District’s facilities and performs the execution of the Oxnard Harbor District’s maintenance and repair programs for utilities, physical plant facilities and capital equipment.

ESSENTIAL FUNCTIONS:
The Facilities Supervisor performs, but is not limited to, the following essential functions:

1. Supervises work performed by Facilities Technicians involving painting, masonry, asphalt, concrete, carpentry, metal work, plumbing, grounds keeping, welding, pile driving, and electrical work.
2. Plans work schedules, assigns job priorities, computes and obtains materials requirements for jobs and directs day-to-day tasks of Facilities Technicians and Maintenance Technicians.
3. Ensures proper accounting of time, materials, and equipment used.
4. Coordinates and implements comprehensive preventive maintenance programs.
5. Operates District vehicles, forklift, scissor lift, boom lift, and other heavy equipment.
6. Maintains an up-to-date inventory of parts, supplies and materials and coordinates associated procurements.
7. Works on elevated platforms and other elevated locations.
8. Operates various types of heavy, light and complex equipment used in the maintenance programs and facilities repair work.
9. Advises the Director of Operations & Engineering regarding preventative maintenance programs and facilities repair work.
10. Inspects facilities for their condition, providing input for improvement, and establishing work priorities. Makes recommendations for appropriate maintenance procedures.
11. Performs mathematic equations including ratios, proportions, percentages and the conversion of units of measure.
12. Reads gauges measuring water and power usage.
13. Complies with all established safety and security standards and procedures as well as ensures compliance by personnel under supervision. Also contributes and assists with continually developing the Port’s safety program.
14. Reports potential problems or damages to supervisor and generates related reports if necessary.
15. Performs and reports on the annual evaluations for the Facilities Technicians and Maintenance Technician or custodian. Is responsible for the formulation, documentation, and implementation of necessary progressive discipline.
16. Responsible for and prepares accurate daily logs/reports on work activities that serve as the record of work accomplished (e.g. facility work order program). Prepares other reports as required.
17. Makes budget recommendations regarding resource requirements, prepares project budgets, and contributes to the development of new techniques and concepts.
18. Uses a variety of computer programs including maintenance/work management system, inventory systems, work processing, spreadsheets, and other software necessary to perform job duties.
19. Directs, plans and assists in the development and training of each employee under supervision in areas such as work methods, technical programs/certificates, skills needed, and safety practices.
20. Assists in the liaison efforts among the division, other divisions, other agencies, contractors, developers, cities, and the general public.
21. Attends and participates in professional group meetings, maintains awareness of new trends and developments in the field of facilities maintenance and construction; incorporates new developments as appropriate into programs.
22. Performs additional related duties as assigned.

**Supplemental Information:**

Work is performed both indoors and outdoors. There may be some exposure to physically demanding and hazardous conditions depending on the nature of the work. Must be able to respond after hours to emergency situations.

**QUALIFICATIONS:** (The following are minimal qualifications necessary for entry into this classification)

**Education and/or Experience:**

Any combination of education and experience that has provided the knowledge, skills and abilities necessary for a Facilities Supervisor. A typical way of obtaining the required qualifications is to possess the equivalent of five years of journey level experience managing and directing a maintenance department/division or the performance of closely related construction work which includes supervisory or lead worker responsibilities, and a high school diploma supplemented by specialized training courses in construction or building maintenance, or technical maintenance.

1. High school diploma or equivalent.
2. Must possess a valid California Driver’s license.
3. Five (5) years of work experience in journey level facilities maintenance work and at least two (2) years of supervisory experience.
4. Ability to communicate clearly and effectively, both orally and in writing, and to ensure the completion of all work assignments by those under his or her supervision.
5. Ability to read blueprints and prepare simple design sketches.
6. Ability to professionally interact with co-workers, port customers and dock workers.
7. Ability to write detailed instructions.
8. Ability to provide training to personnel under his/her supervision.
9. Ability to safely operate power tools, manual tools and a variety of construction-related equipment.
10. Ability to walk on uneven surfaces, climb ladders, work on elevated platforms, lift, carry, push, pull and move items weighing in excess of 50 lbs. and to constantly reach overhead and horizontally as well as perform work requiring extensive standing, stooping and bending at the waist.
11. Ability to meet the requirements to wear respiratory protection equipment.
12. Knowledge of applicable Federal, State, and local laws, codes and regulations, and occupational hazards and standard safety practices.
13. For safety purposes, must be able to swim 50 yards comfortably and without assistance.
14. Supplemental education, certification and/or endorsements in journey level skills, facility maintenance, construction technology, supervision, or related fields recommended.
OXNARD HARBOR DISTRICT
PORT OF HUENEME

POSITION TITLE: FACILITIES TECHNICIAN I
DEPARTMENT: 8000 – MAINTENANCE
BARGAINING UNIT: SERVICE EMPLOYEES INTERNATIONAL UNIT, SEIU Local 721

POSITION SUMMARY:
Under direct supervision (level I), under direction (level II) performs a variety of routine maintenance and construction tasks on Oxnard Harbor District’s facilities. Facilities Technicians perform a variety of work in all areas of facility maintenance such as carpentry, welding, metal work, masonry, concrete, asphalt, painting, equipment repairs, electrical, plumbing, and grounds maintenance.

DISTINGUISHING CHARACTERISTICS:
This class performs entry-level Facilities Technician work at the Port and can handle a variety of routine maintenance tasks under direct supervision. Performs a variety of unskilled and semi-skilled tasks in the maintenance of the District’s facilities. Positions at this level are not expected to function with the same amount of program knowledge or skill level as positions in the Facilities Technician II class and exercise limited independent discretion and judgement in matters related to work procedures and methods.
Work is usually supervised while in progress and assessed and any recommendations or changes in procedure are explained in detail. This class will also fill-in or assist in custodial duties as needed.

ESSENTIAL FUNCTIONS:

This class must be able to sufficiently conduct the following essential functions:
1. Trash pick-up
2. Week abatement
3. Levels, scoops, shovels earth and other materials using tools such as shovels, rakes, picks, etc.
4. Plants, transplants and maintains trees and shrubs; plants, flowers and lawns
5. Broom sweeping and pressure washing sidewalks, parking lots, office fronts, and along bull rails and other areas as needed
6. Trash and debris pick-up: in water around floating docks and along rip-rap embankments.
7. Magnet sweep: roadways and parking lots using a magnet attachment to port vehicle or similar.
8. Irrigation system installation, maintenance and proper operation
9. Tree trimming from the ground.
10. Trimming of all hedges and bushes.
11. Rakes leaves, loads and unloads brush, branches, rubbish and materials
12. Assists in patching and repairing road surfaces
13. Assists in painting road markings and installing signs.
14. Assists Facility Technician level II in a variety of maintenance tasks when needed and for training purposes
15. Fertilizes and applies herbicides and pesticides when needed
16. General equipment maintenance and upkeep
17. Conduct preventative and scheduled maintenance work
18. Installs replacement parts on fixtures and machinery
19. Operates a variety of hand, power and shop tools and equipment to perform metal work, masonry, concrete or asphalt work, carpentry, plumbing, mechanical and minor electrical repairs
20. Operates District vehicles, forklift, scissor lift, boom lift and other heavy equipment
21. Performs construction work and alterations to physical plant facilities, utilities, and capital equipment
22. Performs pile-driving work
23. Works on elevated platforms and other elevated locations as assigned
24. Operates various types of heavy, light and complex equipment used in the maintenance and construction of port facilities.
25. Knowledge of basic arithmetic and calculates linear measurements in order to compute the dimensions of surface areas.
26. Reads gauges measuring water and power usage
27. Complies with all established safety and security standards and procedures
28. May be required to perform a variety of other duties such as making adjustments and repairs to tools and equipment
29. May on occasion operate backhoes, skid steers, front loaders, or other heavy equipment
30. Reports potential problems or damages to supervisor
31. Other related duties as may be assigned

QUALIFICATIONS:

1. High school diploma or equivalent.
2. Must possess a valid California Driver’s license
3. Have at least two (2) years of general maintenance and construction experience
4. Knowledge of hand tools, materials, and equipment and their safe use
5. Ability to perform a variety of semi-skilled maintenance tasks
6. Have some to considerable ability to perform carpentry, electrical repairs, concrete work, asphalt work, painting, plumbing and grounds keeping
7. Basic record keeping: check lists, safety checks, hazmat files
8. Ability to follow written and oral directions
9. Strong interpersonal communication skills that combine tact, patience and courtesy
10. Strong verbal and written communication skills
11. Possess a mechanical aptitude and reasonable degree of stamina
12. For safety purposes, must be able to swim 50 yards comfortably and without assistance.
13. Ability to stand for long periods, walk on uneven terrain, kneel, crouch, work at heights and depths, stoop, twist, climb, maintain stamina, and lift up to 75 pounds; work safely while exposed to weather, environmental conditions, vibrations, chemicals, and mechanical and electrical hazards.
POSITION TITLE: FACILITIES TECHNICIAN II
DEPARTMENT: 8000 – MAINTENANCE
BARGAINING UNIT: SERVICE EMPLOYEES INTERNATIONAL UNIT, SEIU Local 721

POSITION SUMMARY:
Under direct supervision (level I), under direction (level II) performs a variety of routine maintenance and construction tasks on Oxnard Harbor District’s facilities. Facilities Technicians perform a variety of work in all areas of facility maintenance such as carpentry, welding, metal work, painting, equipment repairs, electrical, plumbing, and grounds maintenance.

DISTINGUISHING CHARACTERISTICS:
This class differs from that of level I in that incumbents are expected to help provide instruction and assistance to lower level Facilities Technicians. Employees within this class must prove to be able to perform each essential duty satisfactorily. They are also expected to assist in logistics control and procurements under the direction of the Facilities Supervisor. They also hold certificates and/or endorsements for journey level or trade skills that can be applied to the job.

ESSENTIAL FUNCTIONS:

A Facilities Technician II must be able to sufficiently conduct all of the Facilities Technician I functions as well as be able to perform, but is not limited to, the following essential functions:

1. Performs various types of semi-skilled and skilled manual labor connected with the maintenance of the District’s facilities
2. Conducts preventative and scheduled maintenance work
3. Inspects facilities for proper maintenance and safety
4. Installs replacement parts on fixtures and machinery
5. Operates a variety of hand, power and shop tools and equipment to perform metal work, masonry, carpentry, plumbing, mechanical and minor electrical repairs.
6. Irrigation system installation, maintenance and proper operation
7. Operates District vehicles, forklift, scissor lift, boom lift, vessels, and other heavy equipment.
8. Performs construction work and alterations to physical plant facilities, utilities, and capital equipment.
9. Performs pile-driving work
10. Works on elevated platforms and other elevated locations as assigned.
11. Operates various types of heavy, light and complex equipment used in the maintenance and construction of port facilities.
12. Performs mathematic equations including ratios, proportions, percentages and the conversion of units of measure.
13. Assist in purchasing materials and controls inventory
14. May participate in selecting training and provide input to improve processes and procedures
15. Reads gauges measuring water and power usage
16. Complies with all established safety and security standards and procedures
17. Reports potential problems or damages to supervisor
18. Responsible for development of documentation, reports and records as required
19. Performs additional related tasks as assigned

Supplemental Information:

Additional qualifications may be required when filling specific vacancies in this class.

Work is performed both indoors and outdoors. There may be some exposure to physically demanding and hazardous conditions depending on the nature of the work. Must be able to respond after hours to emergency situations.

QUALIFICATIONS:

1. High school diploma or equivalent.
2. Must possess a valid California Driver’s license
3. Have at least four (4) years of general maintenance and construction experience
4. Provide certificates and/or endorsements for journey level or trade skills that can be applied to the job.
5. Knowledge of hand tools, materials, and equipment and their safe use
6. Ability to perform a variety of semi-skilled maintenance tasks
7. Have some to considerable ability to perform carpentry, electrical repairs, concrete work, asphalt work, painting, plumbing and grounds keeping
8. Basic record keeping: check lists, safety checks, hazmat files
9. Ability to follow written and oral directions
10. Strong interpersonal communication skills that combine tact, patience and courtesy
11. Strong verbal and written communication skills
12. Possess a mechanical aptitude and reasonable degree of stamina
13. For safety purposes, must be able to swim 50 yards comfortably and without assistance.
14. Ability to stand for long periods, walk on uneven terrain, kneel, crouch, work at heights and depths, stoop, twist, climb, maintain stamina, and lift up to 75 pounds; work safely while exposed to weather, environmental conditions, vibrations, chemicals, and mechanical and electrical hazards.
OXNARD HARBOR DISTRICT
PORT OF HUENEKE

POSITION TITLE: MAINTENANCE TECHNICIAN
DEPARTMENT: 8000 – MAINTENANCE
BARGAINING UNIT: SEIU LOCAL 721

POSITION DESCRIPTION

Under the general supervision of the Facilities Supervisor, the Maintenance Technician performs a variety of maintenance and janitorial duties.

ESSENTIAL DUTIES AND RESPONSIBILITIES OF THE POSITION

The Maintenance Technician performs, but is not limited to, the following essential functions:

1) Sweeps, scrubs, mops, buffs, waxes, polishes, scrapes, refinishes and seals floors.
2) Cleans office furniture and empties waste receptacles.
3) Cleans and disinfects sinks, toilets and urinals on a daily basis.
4) Replenishes restroom and kitchen/break room supplies daily.
5) Cleans counters, shelves, mirrors, and light fixtures in restrooms.
6) Cleans window coverings, washes windows, walls and doors.
7) Vacuums and shampoos rugs and carpets.
8) Cleans ceiling air vents as needed.
9) Installs replacement parts on fixtures.
10) Requisitions and stocks cleaning supplies and materials.
11) Repairs minor plumbing problems in restrooms.
12) Operates a variety of hand, power and shop tools and equipment to perform minor repair work.
13) Performs routine housekeeping.
14) Reports potential problems or damages to supervisor.
15) Operates District vehicles.

16) Performs additional related tasks as assigned.

QUALIFICATIONS

1) A High School Diploma and at least four (4) years of work experience in performing maintenance and janitorial duties.

2) Ability to professionally interact with co-workers, port customers and dock workers.

3) Ability to safely operate power tools, manual tools and a variety of custodial-related equipment.

4) Extensive knowledge of cleaning techniques, procedures and safety precautions, in the use of custodial materials and chemicals, in the operation of vacuum cleaners, buffers, wet and dry pickups, scrubbers and other related custodial equipment.

5) Ability to lift, carry, push, pull and move items weighing in excess of 50 lbs. Ability to walk on uneven surfaces. Ability to climb ladders and perform work on elevated platforms.

6) Ability to perform work requiring extensive standing and bending at the waist in addition to constant overhead and horizontal reaching.

7) Ability to meet the requirements to wear respiratory protection equipment.

8) Valid California Driver’s license and ability to drive District’s vehicles.