FISCAL YEAR 2021

July 1, 2020 to June 30, 2021

EXHIBIT 1 - Preliminary Operating Budget

EXHIBIT 2 - Preliminary Capital Outlay Budget

EXHIBIT 3 - Preliminary Debt Schedule Budget

Exhibit 1

The Port of Hueneme
Oxnard Harbor District

FY 2021 "PRELIMINARY" OPERATING BUDGET
FISCAL YEAR ENDING: June 30, 2021

	FY 2020 BUDGET	FY 2020 FORECAST	**FY 2021 PRELIMINARY**
OPERATING REVENUE			
AUTOS & HIGH & HEAVY	$ 8,290,925	$ 7,062,773	**$ 5,934,376**
FRESH FRUIT	4,270,046	4,856,882	**4,966,243**
LIQUID FERTILIZER	821,925	809,816	**849,034**
OTHER OCEAN FREIGHT	1,376,121	935,691	**696,770**
OFFSHORE OIL	289,469	474,711	**299,630**
PROPERTY MANAGEMENT	1,867,447	1,546,088	**1,667,033**
OTHER OPERATING REVENUE	99,742	95,839	**124,055**
TOTAL OPERATING REVENUE	$ 17,015,674	$ 15,781,800	**$ 14,537,141**
OPERATING EXPENSES			
PAYROLL WAGES & BENEFITS	$ 6,330,807	$ 6,065,009	**$ 6,301,250**
CONTRACT CITY FEES	2,021,433	1,925,350	**1,714,707**
PORT SECURITY	406,500	466,283	**414,000**
PORT DEVELOPMENT	904,853	794,657	**436,970**
PROFESSIONAL SERVICES	938,315	694,279	**633,411**
2030 STRATEGIC PLAN	360,000	298,585	**60,000**
ENVIRONMENTAL SERVICES	200,000	120,000	**244,000**
LEGAL SERVICES	275,000	330,258	**222,000**
INSURANCE	335,735	340,000	**413,600**
GENERAL & ADMINISTRATIVE	308,300	302,334	**168,850**
MATERIALS & SUPPLIES	747,985	660,743	**599,865**
UTILITIES	816,700	808,088	**817,740**
TOTAL OPERATING EXPENSE	$ 13,645,628	$ 12,805,586	**$ 12,026,392**
OPERATING INCOME (LOSS)	$ 3,370,046	$ 2,976,214	**$ 2,510,749**
NON-OPERATING REVENUES/EXPENSES			
NON-OPERATING REVENUE	$ 549,510	$ 1,208,303	**$ 993,561**
NON-OPERATING EXPENSE	$ 404,200	$ 396,500	**$ 653,500**
NET NON-OPERATING INCOME (LOSS)	$ 145,310	$ 811,803	**$ 340,061**
NET INCOME (LOSS) Before Depreciation	$ 3,515,356	$ 3,788,017	**$ 2,850,810**
DEBT SERVICE PRINCIPLE	$ 1,445,000	$ 1,445,000	**$ 1,555,000**
PORT ASSETS DEVELOPMENT	$ 2,070,356	$ 2,343,017	**$ 1,295,810**
FROM GENERAL FUND RESERVE	$ -	$ -	**$ -**

EXHIBIT 2

FY 2021 "PRELIMINARY" CAPITAL OUTLAY PLAN

FY 2021 FUNDING SOURCES - HIGH PRIORITY

For Fiscal Year Ending: June 30, 2021

PROJECT NAME	CAPX* FUND	GRANT FUNDS	STIMULUS FUND	HMT FUND	TOTAL
ZANZEFF	**$ -**	$ 1,650,000	$ -	$ -	$ 1,650,000
BLDG 1A STAGING IMPROVEMENT	**$ -**	$ -	$ 1,600,000	$ -	$ 1,600,000
PSGP FY2020	**$ 168,310**	$ 504,929	$ -	$ -	$ 673,239
FACILITIES UPGRADES & IMPROVEMENTS	**$ 500,000**	$ -	$ -	$ -	$ 500,000
REEFER PLUGS (Additional)	**$ -**	$ -	$ 500,000	$ -	$ 500,000
BERTH 3 IMPROVEMENT & DEEPENING (Engr. & Permitting)	**$ 110,000**	$ -	$ -	$ 140,000	$ 250,000
PAVEMENT REPAIR / SLURRY SEAL (Phase 1)	**$ 120,000**	$ -	$ -	$ -	$ 120,000
SHORESIDE POWER SYSTEM UPGRADES	**$ 100,000**	$ -	$ -	$ -	$ 100,000
34 ACRE EIR/TECHNICAL STUDIES (Board Approved 08/09/19)	**$ 100,000**	$ -	$ -	$ -	$ 100,000
GATE 14 RELOCATION	**$ 80,000**	$ -	$ -	$ -	$ 80,000
BLDG 1A STAGING IMPROVEMENT ENGINEERING	**$ 60,000**	$ -	$ -	$ -	$ 60,000
PSGP FY2018	**$ 12,500**	$ 37,500	$ -	$ -	$ 50,000
BLDG 1B NEW STAGING LIGHTING ENGINEERING	**$ 45,000**	$ -	$ -	$ -	$ 45,000
TOTAL	**$ 1,295,810**	**$ 2,192,429**	**$ 2,100,000**	**$ 140,000**	**$ 5,728,239**

*CAPX- District's General Fund

FY 2021 PRELIMINARY CAPITAL OUTLAY PLAN

INCLUDES PROJECTS PENDING BUDGET PERFORMANCE & INTEGRATION INTO 2030 STRATEGIC PLAN

For the Fiscal Year 2021 ~ 2024

DETAIL

OHD-GF
GRANT
STIMULUS
HMT

CAPX PORT PROJECTS									TOTAL
PROJECT CATEGORIES	PROJECT NAME	FUNDING SOURCE(S)	TYPE	PRIOR YRS	FY2021	FY2022	FY 2023	FY 2024	PROJECT COST
GENERAL MAINTENANCE	FACILITIES UPGRADES & IMPROVEMENTS	OHD - GF	MUST		$ 500,000				$ 500,000
	PAVEMENT REPAIR / SLURRY SEAL (Phase 1)	OHD - GF	MUST		$ 120,000	$ 300,000			$ 420,000
	SHORESIDE POWER SYSTEM UPGRADES	OHD - GF	MUST		$ 100,000				$ 100,000
	GATE 14 RELOCATION	OHD - GF	MUST		$ 80,000				$ 80,000
SUB-TOTAL - GENERAL FACILITIES				$ -	**$ 800,000**	$ 300,000	$ -	$ -	**$ 1,100,000**
VEHICLES & EQUIPMENTS	TRUCKS	OHD - GF	DEFER			$ 60,000			$ 60,000
GENERAL MAINTENANCE	REEFER PLUGS (Additional)	STIMULUS	STIMULUS		$ 500,000				$ 500,000
SUB-TOTAL - VEHICLES & EQUIPMENT				$ -	**$ 500,000**	$ 60,000	$ -	$ -	**$ 560,000**
FURNITURE & FIXTURES	OFFICE RENOVATION DESIGN 333	OHD - GF	DEFER		$ -	$ 100,000			$ 100,000
	OFFICE RENOVATION DESIGN 105	OHD - GF	DEFER		$ -	$ 100,000			$ 100,000
SUB- TOTAL - FURNITURE & FIXTURES				$ -	**$ -**	$ 200,000	$ -	$ -	**$ 200,000**
PORT SECURITY	PSGP FY2018 (Federal portion)	FED-PSGP18	MUST	$ 60,000	$ 37,500				$ 97,500
	PSGP FY2018 (OHD Match)	OHD - GF	MUST	$ 20,000	$ 12,500				$ 32,500
	PSGP FY2020 (Federal Portion)	FED-PSGP20	MUST		$ 504,929	$ 666,286	$ 666,286		$ 1,837,500
	PSGP FY2020 (OHD Match)	OHD - GF	MUST		$ 168,310	$ 222,095	$ 222,095		$ 612,500
	ADDITIONAL CAMERA INSTALLATION	OHD - GF	DEFER		$ -	$ 200,000	$ 100,000		$ 300,000
SUB-TOTAL - PORT SECURITY				$ 80,000	**$ 723,239**	$ 1,088,381	$ 988,381	$ -	**$ 2,880,000**
STRATEGIC PLANNING & INFRASTRUCTURE UPGRADES	TIGER INTERMODAL IMPROVEMENT (TIGER Grant)	FED GRANT - TIGER	MUST	$ 10,096,000	$ -	$ 2,204,000			$ 12,300,000
	TIGER INTERMODAL IMPROVEMENT (OHD Match)	OHD - GF	MUST	$ 5,904,000	$ -	$ 1,302,171			$ 7,206,171
	HARBOR DEEPENING/DREDGE 40 MLLW (OHD Match)	OHD - GF	MUST	$ 3,259,702	$ -				$ 3,259,702
	EDA / PAVING IMPROVEMENTS (EDA)	FED-GRANT - EDA	COMPELTED	$ 1,472,625	$ -				$ 1,472,625
	EDA / PAVING IMPROVEMENTS (EDA Match)	OHD - GF	COMPELTED	$ 2,200,830	$ -				$ 2,200,830
	EDA /PAVING IMPROVEMENT (OHD Non-Match)	OHD - GF	COMPELTED	$ 699,274	$ -				$ 699,274
	BERTH 3 IMPROVEMENT & DEEPENING (Engr. & Permitting)	GRANT-HMT	MUST		$ 140,000				$ 140,000
	BERTH 3 IMPROVEMENT & DEEPENING (Engr. & Permitting)	OHD - GF	MUST		$ 110,000				$ 110,000
	BERTH 3 IMPROVEMENT & DEEPENING	STIMULUS	STIMULUS		$ -	$ 2,000,000	$ 4,000,000		$ 6,000,000
	BLDG 1B NEW STAGING LIGHTING ENGINEERING	OHD - GF	MUST		$ 45,000				$ 45,000
	BLDG 1B NEW STAGING LIGHTING ENGINEERING	OHD - GF	DEFER		$ -	$ 450,000			$ 450,000
	BLDG 1A STAGING IMPROVEMENT	STIMULUS	STIMULUS		$ 1,600,000	$ 1,600,000			$ 3,200,000
	BLDG 1A STAGING IMPROVEMENT ENGINEERING (From Dept 50)	OHD - GF	MUST	$ 60,000	$ 60,000				$ 120,000
	ZANZEFF	GRANT -	MUST	$ 25,000	$ 1,650,000	$ 1,325,000			$ 3,000,000
	CARL MOYER (ZANZEFF Supplement)	GRANT -	MUST		$ -	$ 500,000			$ 500,000
	CARL MOYER (ZANZEFF Supplement-50% Match)	GRANT - TBD	MUST		$ -	$ 500,000			$ 500,000
	FINANCIAL SOFTWARE	OHD - GF	MUST	$ 60,000	$ -				$ 60,000
	34 ACRE EIR/TECHNICAL STUDIES (Board Approved 08/09/19)	OHD - GF	MUST		$ 100,000				$ 100,000
	34 ACRE / 250 ACRE	TBD	TBD		$ -				$ -
	MARKET LANDING/ MARKET PLAZA	TBD	TBD		$ -				$ -
SUB-TOTAL - STRATEGIC PLAN				$ 23,777,431	**$ 3,705,000**	$ 9,881,171	$ 4,000,000	$ -	**$ 41,363,602**
GRAND TOTAL - CAPX PROJECTS				$ 23,857,431	**$ 5,728,239**	$ 11,529,552	$ 4,988,381	$ -	**$ 46,103,602**

FY 2021 PRELIMINARY CAPITAL OUTLAY PLAN

INCLUDES PROJECTS PENDING BUDGET PERFORMANCE & INTEGRATION INTO 2030 STRATEGIC PLAN

For the Fiscal Year 2021 ~ 2024

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CAPX FUNDING SOURCES

CAPX SUMMARY - CAPITAL OUTLAY		FUNDING SOURCE(S)		Up to FY 2020	FY 2021	FY2022	FY 2023	FY 2024	PROJECT
C-O-P FUND	DISTRICT GENERAL FUND			$ 12,203,806	$ 1,295,810	$ 2,734,266	$ 322,095	$ -	$ 16,555,977
GRANTS				$ 11,653,625	$ 2,192,429	$ 5,195,286	$ 666,286	$ -	$ 19,707,625
STIMULUS FUNDING				$ -	$ 2,100,000	$ 3,600,000	$ 4,000,000	$ -	$ 9,700,000
HMT				$ -	$ 140,000	$ -	$ -	$ -	$ 140,000
PRIVATE EQUITY				$ -					
TBD				$ -					
TOTAL CAPITAL OUTLAY FUNDING SOURCES				**$ 23,857,431**	**$ 5,728,239**	**$ 11,529,552**	**$ 4,988,381**	**$ -**	**$ 46,103,602**

20/20 STRATEGIC CAPX PROJECTS

PROJECT CATEGORY	PROJECT NAME	FUNDING SOURCE(S)		Up to FY 2020	FY 2021	FY2022	FY 2023	FY 2024	PROJECT
20/20 STRATEGIC PLAN	PARKING STRUCTURE	TBD							TBD
20/20 STRATEGIC PLAN	ADD SQUID PUMP	TBD							$ 185,000
20/20 STRATEGIC PLAN	CONSOLIDATE CHASSIS AREA	TBD							$ 10,000
20/20 STRATEGIC PLAN	DEMO- ADMIN BUILDING	TBD							$ 94,500
20/20 STRATEGIC PLAN	DEMO- BUILDING 3 (DEL MONTE)	TBD							$ 744,300
20/20 STRATEGIC PLAN	DEMO- BUILDING 319	TBD							$ 837,000
20/20 STRATEGIC PLAN	DEMO- BUILDING 412 (SQUIDDERS)	TBD							$ 72,000
20/20 STRATEGIC PLAN	DEMO- BUILDING 424 (SQUIDDERS)	TBD							$ 13,950
20/20 STRATEGIC PLAN	DOCK IMPROVEMENT FOR QUARY CRANES	TBD							$ 2,000,000
20/20 STRATEGIC PLAN	ECOLOGICAL COMPLIANCE UNIT	TBD							$ 450,000
20/20 STRATEGIC PLAN	LENGTHEN WHARF 1	TBD							$ 10,200,000
20/20 STRATEGIC PLAN	REFFER RACK	TBD							$ 2,167,200
20/20 STRATEGIC PLAN	TWO (2) QUARY CRANES	TBD							$ 8,000,000
20/20 STRATEGIC PLAN	UPGRADE COLD STORAGY SHED	TBD							$ 2,000,000
SUB- 2020 STRATEGIC PLAN					**$ -**	**$ -**		**$ -**	**$ 26,773,950**

FY 2021 PRELIMINARY DEBT SCHEDULE BUDGET

For FISCAL YEAR ENDING: JUNE 30, 2021

The Port of Hueneme
Oxnard Harbor District

Exhibit 3

	RETIRES	TOTAL PRINCIPAL OUTSTANDING 7/1/2020	FY 2021 INTEREST PAYABLE	FY 2021 PRINCIPAL PAYABLE	TOTAL FY 2021 DEBT SERVICE	TOTAL PRINCIPAL OUTSTANDING 6/30/2021
2011 SERIES A (AMT) REVENUE BONDS*	**2020**	$ 1,365,000	$ 34,125	$ 1,365,000	$ 1,399,125	$ -
2011 SERIES B (NON-AMT) REVENUE BONDS	**2024**	6,720,000	301,235	80,000	381,235	$ 6,640,000
TOTAL		**$ 8,085,000**	**$ 335,360**	**$ 1,445,000**	**$ 1,780,360**	**$ 6,640,000**

FY 2020 DEBT RATIO - BUDGET	**196.83%**
FY 2020 DEBT RATIO - REQUIREMENT	**125.00%**
FY2021 BUDGET OVER (UNDER) REQUIREMENT:	**71.83%**

***SERIES 2011A FINAL PAYMENT SCHEDULED ON JUNE 15, 2020**